

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/05/2021		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	In Const	truction Holdings L 021	imited	
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>1500</u>	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	2,000,000,000	HK\$0.01	HK\$20,000,000
Increase/(decrease)		0		0
Balance at close of the mon	th	2,000,000,000	HK\$0.01	HK\$20,000,000
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares

Stock code :Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

or other oldecor or orial oc			
Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

HK\$20,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	830,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	0_	N/A	N/A	N/A
Balance at close of the month	830,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	N	Movement duri	ng the month		 the month
(dd/mm/yyyy) and					uio monui
class of shares					
issuable	Granted	Exercised	Cancelled	Lapsed	
1.					
(/ /) shares (Note 1)					
2.					
(/ /) shares (Note 1)					
3.					
(/ /) shares					
(Note 1)		Tota	•	ry shares) ce shares) ther class)	

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.		,	•			
(/ /)						
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)	$\overline{}$					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.						
						·
(/ /) Stock code (if listed) Class of shares						
0 1						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
(/ /)						<u> </u>
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B		ary shares)		
			(Preferen	ice shares)		
			(C	Other class)		_

Class and description Class and description Class of Agency Stock bode (if listed) Class of Shares Issuable (Rive 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) 3. Stock code (if listed) Class of shares Issuable (Rote 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) 4. Stock code (if listed) Class of shares Issuable (Rote 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) 4. Stock code (if listed) Class of shares Issuable (Rote 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) 4. Total C. (Ordinary shares) (Preference shares) Issuable (Rote 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) 4. Total C. (Ordinary shares) (Preference shares) (Cloter class)	Convertibles (i.e. Convertible i	into Shares of th	e Issuer which	are to be Liste	ed)		
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(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares)						\	\
Total C. (Ordinary shares)(Preference shares)							
(Preference shares)	(dd/mm/yyyy)	(/ /)		stal C (Ordina	ary charac)		
			10				- \
							- \

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onare option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		· · ·
Tatal D. (O.P		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue							
				Class of shares issuable (Note 1)				
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		\neq		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-\

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend								
				Class of shares issuable (Note 1)					
		At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(,	/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	/ /)		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares				(,	/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	/ /)		
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	X)		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	/ /)		

Type of Issue		No. of n shares issued issued during t month pursua therete	of shares of r issuer which d may be he issued pursuant nt thereto as at
Capital reorganisation	Class of shares	_	
	issuable (Note 1)		
	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
	Class of shares issuable (Note 1)	_	
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
	7.115		
	Total E. (Ordi sha	nary ares)	
	(Preference sha	ares)	
	(Other c	ass)	
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1)	
		(2)	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E	 E):	
Total increase / (decrease) in other classes of share: E):	-	· -	·
(These figures should be the same as the releval Capital").)	nt figures under II above ("Moveme	nts in <mark>Issue</mark>	d Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.