

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/5/2021		

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sino ICT Holdings Limited
Date Submitted	1/6/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00365</u> Descr	iption : Ordinar	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	<u>HKD 0.10</u>	HKD 200,000,000
Increase/(decrease)			
Balance at close of the month	2,000,000,000	HKD 0.10	HKD 200,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month		
Increase/(decreas	se)			
Balance at close	of the month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Description :						
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close o	of preceding m	nonth				
Increase/(decrease	e)					
Balance at close o	of the month					

Total authorised share capital at the end of the month (*State currency*) : HKD 200,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,455,000,000			
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	1,455,000,000		- <u> </u>	

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option	n Schemes of the	Issuer)			
Particulars of share option scheme including EGM		Movement durin	g the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of	
approval date					-	the month
(dd/mm/yyyy) and						
class of shares		<b>F</b> · 1	<b>C</b> 11 1	<b>x</b> 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
2.						
(///) shares (Note 1)						
3.						
shares						
(Note 1)		·				
(Note 1)		Tota	lA. (Ordina	amu aharaa)	N/A	
		1018		nce shares)	N/A N/A	
				,		
				ther class)	N/A	
Total funds raised du		th from exercise	of			
options (State curren	cy)			N/A		

Warrants to Issu	e Shares	of the	Issuer which	are to be	Listed
------------------	----------	--------	--------------	-----------	--------

1.	Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)         Class of shares         issuble (Nore 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuble (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         3.         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         4.	1.						
Stock code (if listed)         Class of shares         issuble (Nore 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuble (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         3.         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         4.							
Subscription price       EGM approval date (if applicable) (idd/mm/yyyy)       ( / / / )         2.	Stock code (if listed) Class of shares						
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         ( / / )         3.         ( / / )         Subscription price         EGM approval date         ( / / )         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Total B.       (Ordinary shares)         N/A	Subscription price EGM approval date (if applicable)	( / /	)	- - -			
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3.         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         4.	2						
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         3.	Stock code (if listed) Class of shares			-			
	EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (d/mm/yyyy)   (///)     (///)     (///)     (///)     (///)     (///)     (///)     (///)     (///)     (///)     (///)     (///)     (///)     (///)     (///)     (///)     (///)     (///)     (///)     (///)     (///)     (///)     (///)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//) <td><u>.</u></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	<u>.</u>						
Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (d/mm/yyyy)   (///)     (///)     (///)     (///)     (///)     (///)     (///)     (///)     (///)     (///)     (///)     (///)     (///)     (///)     (///)     (///)     (///)     (///)     (///)     (///)     (///)     (///)     (///)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//)     (//) <td></td> <td><u> </u></td> <td></td> <td></td> <td></td> <td></td> <td><u> </u></td>		<u> </u>					<u> </u>
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         4.	Stock code (if listed) Class of shares						
(dd/mm/yyyy)       ( / / / )         4.	Subscription price EGM approval date			-			
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         Total B.         (Ordinary shares)         N/A		( / /	)				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A	4.						
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A	Class of shares issuable ( <i>Note 1</i> )						
Total B. (Ordinary shares)       N/A         (Preference shares)       N/A	EGM approval date (if applicable)						
(Preference shares) N/A	((((), ((), (), (), (), (), (), (), (),	( / /		-			
			Total				-
							-

onvertibles (i.e. Convertible i	For Main Board and GEM listed issuers into Shares of the Issuer which are to be Listed)					
onvertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new share of issuer which may be issued pursuant thereto as at close of the month
1.	outstuntung	monu	monui	montin		
Stock code (if listed)	- - 					
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))2.	(//) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	( / / ) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	T		linary shares)_ ce shares)	N/A N/A	

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1	-	
	-	
2.		
shares (Note 1)		
3	1	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

Other Movements in Issued Share Capital No. of new No. of shares of issuer new issued during shares of the month issuer pursuant which thereto may be issued pursuant thereto as at close of the Type of Issue month N/A Class of shares issuable (*Note* 1) At price : State currency Issue and allotment 1. Rights issue ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A Class of shares issuable (*Note* 1) At price : State Issue and allotment 2. Open offer ( / / currency ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A Class of shares issuable (*Note* 1) At price : State currency Issue and allotment 3. Placing ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment Bonus issue ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)

			For Main Boa	urd and G	EM listed issuer No. of n shares of i issued du the mor pursuar thereto	ew No. of ssuer new ring shares of ath issuer at which o may be issued pursuant thereto
	Type of Issue					as at close of the month
			Class of shares issuable (Note 1)	N/A		
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares repurchased ( <i>Note 1</i> )	N/A		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares redeemed ( <i>Note 1</i> )	N/A		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)	N/A		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	N/A		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
10.	Other		Class of shares issuable (Note 1)	N/A		
		At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Total E. (Ordinary shares) N/A			
			(Pre:	ference shares (Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		re Capital").)

Remarks (if any):				
Submitted by:	Xia Yuan			
Title:	Director ary or other duly authorised officer)			
(Director, Secreta	ary or other dury authorised officer)			

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.