# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/05/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Gemilang International Limited	
Date Submitted	01/06/2021	

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>06163</u> Description : <u>Ordinary shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	2,000,000,000	<u>HK\$0.01</u>	HK\$20,000,000.00				
(2) Stock code : <u>N/A</u> Descrip	otion :	N//	4				
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	N/A	N/A	N/A				
Balance at close of preceding month Increase/(decrease)	N/A N/A	<u>N/A</u>	<u> </u>				

#### 2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	N/A	A
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

#### 3. Other Classes of Shares

Stock code : N/A	_Descriptio	n :	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of precedir	ng month	N/A	N/A	N/A
Increase/(decrease)		N/A	_	N/A
Balance at close of the mon	th	N/A	N/A	N/A

Total authorised share capital at the end of the month *(State currency)* :

HK\$ 20,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
-	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	251,364,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	251,364,000	N/A	N/A	N/A		

#### III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opt	ion Schemes of	the Issuer)			
Particulars of share option scheme including EGM		Maxament duri	as the menth		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date		Movement duri	ng the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(21/10/2016)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,106,000
(Note 1)						
<u>2. N/A</u>						
( / / )						
shares		<u> </u>				
(Note 1)						
<u>3. N/A</u>						
<u>(//)</u>						
shares						
(Note 1)						
		lot	al A. (Ordina		Nil	
			•	nce shares)	<u>N/A</u>	
			•	Other class)	N/A	
Total funds raised d		nth from exercis	se			
of options (State cu	rrency)			Nil		

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(       /       )         Stock code (if listed)		)				
(       /       )         Stock code (if listed)		)				
Stock code (if listed)						
Class of shares issuable (Note 1)			-			
EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A		)				
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date						
(if applicable)		)				
(dd/mm/yyyy)	( / /	) Total B	(Preferen	ary shares) ce shares) ther class)	N/A	- -

Convertibles (i.e. Convertible	into Shares of the	e Issuer whi	ch are to be Liste	∋d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	—					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2. N/A</u>	_					
	_					
	—					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3. N/A</u>	( / /)					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) <u>4. N/A</u>	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
			Total C. (Ordina	ary shares)		
				ice shares)	N/A	-
			(0	other class)	N/A	-

Optio	ons (other than under Share Option Schemes)		C C
Fu	III particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
1.			
	shares (Note 1)	N/A	N/A
2.	N/A		
	shares (Note 1)	N/A	N/A
2	N1/A		
3.	<u>N/A</u>		
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	-
	(Other class)	N/A	_
			-

### Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

	Type of Issue		ire Capitai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			01-11-	issuable (Note 1)	( ] ]	`		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							<u>N/A</u>	N/A
				Class of shares issuable <i>(Note 1)</i>				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable <i>(Note 1)</i>				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A

Other Movements in Issued Share Capital

S. Scrip dividend At price :       State currency       Issue and allotment (// / )         5. Scrip dividend At price :       State currency       Issue and allotment (// )         EGM approval date :       (// )         (d/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A       N/A         6. Repurchase of shares       Cancellation date :       (// )       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A       N/A       N/A         7. Redemption of shares       Class of shares curredeemed (Note 1)       N/A       N/A       N/A         8. Consideration issue       At price :       State currency       Class of shares currency       N/A       N/A         8. Consideration issue       At price :       State currency       Issue and allotment (// )       N/A       N/A         8. Consideration issue       At price :       State currency       Issue and allotment (// )       N/A       N/A		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (d/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)									
5. Schp dividend At price : currency	_		<b>A t</b> and <b>i</b> a	State		( / /	)		
Image: Consideration of state       N/A       N/A         Image: Class of shares repurchased (Note 1)       Image: Class of shares repurchased (Note 1)         Image: Class of shares       Cancellation date : (// / )         Image: Class of shares       Image: Class of shares redeemed (Note 1)         Image: Class of shares       N/A         Image: Class of shares       Image: Class of shares         Image: Class of shares </td <td>5.</td> <td>Scrip dividend</td> <td>At price :</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	5.	Scrip dividend	At price :						
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : (//)         (d/mm/yyyy)       EGM approval date: (//)         (d/mm/yyyy)       N/A         N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (//)         8. Consideration At price :       State sisuable (Note 1)         8. Consideration At price :       State currency         Issue and allotment       (//)         (d/mm/yyyy)       EGM approval date: (///)         (d/mm/yyyy)       N/A         8. Consideration At price :       State currency         Gate : (dd/mm/yyyy)       EGM approval date: (///)         (dd/mm/yyyy)       EGM approval date: (///)					EGM approval date: (dd/mm/yyyy)	( / /	)	Ν/Δ	Ν/Λ
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         6. Repurchase of shares       EGM approval date: ( / / ) (dd/mm/yyyy)         EGM approval date:       N/A         N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares								<u> </u>	<u> </u>
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									
Image: Class of shares (dd/mm/yyyy)       N/A       N/A         7. Redemption of shares       Class of shares	6.				ouncondition date :	( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         8. Consideration issue       At price : State currency         8. Consideration ( / / )       State ( / / )         8. Consideration ( / / )       Issue and allotment ( / / )         8. Consideration ( / / )       EGM approval date: ( / / )         8. Consideration ( / / )       Issue and allotment ( / / )         8. Consideration ( / / )       Issue and allotment ( / / )         8. Consideration ( / / )       Issue and allotment ( / / )         8. Consideration ( / / )       Issue and allotment ( / / )         8. Consideration ( / / )       Issue and allotment ( / / )						( / /	)		<b>N</b> 1/A
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration issue       At price : State currency         Issue and allotment ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) (dt = : (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)								<u>N/A</u>	N/A
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									
N/A       N/A         State       Class of shares         Issue and allotment       (///)         date : (dd/mm/yyyy)       Issue and allotment         EGM approval date:       (///)         (dd/mm/yyyy)       Issue	7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue       State currency       Class of shares						( / /	)		
<pre>ssuable (Note 1) 8. Consideration At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)</pre>								<u>N/A</u>	<u>N/A</u>
issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
EGM approval date: ( / / ) (dd/mm/yyyy)	8.		At price :			( / /	)		
<u>N/A</u> <u>N/A</u>					EGM approval date:	( / /	)		
								N/A	<u>N/A</u>

Type of Issue		No. of new shares of issuer issued during the pursuant thereto shares of issuer whick may be issued pursuant thereto as a close of the month
	Class of shares issuable <i>(Note 1)</i>	
9. Capital reorganisation	Issue and allotment ( / /  ) date : (dd/mm/yyyy)	
	EGM approval date: (// ) (dd/mm/yyyy)	N/A N/A
	Class of shares issuable <i>(Note 1)</i>	
10. Other (Please specify) At price : State currency	- Issue and allotment ( / /  ) date : (dd/mm/yyyy)	
	EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A N/A
	Total E. (Ordina share (Preference share	s) <u>Nil</u>
	(Preference share) (Other clas	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

#### Remarks (if any):

N/A

			_
Submitted by:	Yuen Wai Kin		
Title: (Director, Se	<u>Company Secretary</u> ecretary or other duly authorise		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.