

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy):	31/05/2021							
To: Hong Kong Exchanges and	d Clearing l	Limited							
Name of Issuer	Pico Far E	ast Holdings Limite	ed						
Date Submitted	01/06/202	1							
I. Movements in Authorised Sh	are Capital								
1. Ordinary Shares									
(1) Stock code : <u>752</u>	_Descripti	on: N/A							
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding n	nonth _	2,400,000,000	0.05	120,000,000					
Increase/(decrease)	_	Nil		Nil					
Balance at close of the month	_	2,400,000,000	0.05	120,000,000					
(2) Stock code : N/A	_Descripti	on:							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding n	nonth _								
Increase/(decrease)									
Balance at close of the month									
		·	· · · · · · · · · · · · · · · · · · ·						

Stock code : N/A Description	:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Description	:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,238,158,104	N/A	N/A	N/A	
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A	
Balance at close of the month	1,238,158,104	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	·	Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. exercise price of HK\$2.040 per share (22/03/2012)						
Ordinary Shares	Nil	Nil	Nil	264,000	Nil	0
(Note 1)  2. exercise price of HK\$3.308 per						
share						
(22/03/2012) Ordinary Shares (Note 1)	Nil	Nil	Nil	Nil	Nil	3,448,000

# III. Details of Movements in Issued Share Capital- continuation sheet

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued
approval date		Movement du	ring the month		thereto	pursuant thereto as
(dd/mm/yyyy) and —					<del></del>	at close of the
class of shares	Constant	Eii	C11- d	T		month
issuable	Granted	Exercised	Cancelled	Lapsed		
<b>3.</b> exercise price of HK\$3.350 per share						
(22/03/2012)						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	370,000
(Note 1)	1111					370,000
(Note 1)						
<b>4.</b> exercise price of HK\$2.606 per share						
(22/03/2012)						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	618,000
(Note 1)						
(11010-1)						
<b>5.</b> exercise price of HK0.960 per share						
(22/03/2012)						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	1,740,000
(Note 1)						
<b>6.</b> exercise price of HK1.280 per share						
(22/03/2012)						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	4,700,000
(Note 1)						, ,
		,	Total A. (Ordi	nary charec)	N/A	
				ence shares)		
				Other class)		
Total funds raised dur	ring the month	from avarcisa of		<i>'</i>		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	value preceding monui	ШОПШ	monui		
1. 17/1	<del>.</del>				
	• 				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2. N/A	-				
	-				
( / / )	- <u></u> -		<u> </u>		
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
3. N/A	-				
	-				
( / / )	<u> </u>				
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A					
	-				
	- <del> </del>		. <del></del>		
( / / ) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
	Total	P (O.4:	nary shares) N/A		
	10ta		ence shares) N/A		-
			Other class) N/A		-
		(	<u> </u>		-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	8					
Stock code (if listed)		<u></u>				
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)	<del>-</del> 					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	,					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
		,		nary shares) N/A		-
				ence shares) N/A		-
			((	Other class) N/A	1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than	under Share Option Schemes)		
Ful	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / )		
	shares (Note 1)		
2.	N/A		
	1011		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
		l	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	,		
<u></u>			

<u>Ot</u>	ici wovenents iii	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			· • • • • • • • • • • • • • • • • • • •		N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable			
			(Note 1)	( / / )		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
					17/11	. 10/11

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable		_		
5.	Scrip dividend At price : State currency ———	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares redeemed ( <i>Note 1</i> )		_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		· • • • • • • • • • • • • • • • • • • •			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		X JJJJ/			N/A	N/A

	Thurs of Louis				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E. (O	ordinary sl	hares	s) N/A	
			ference sl	hares	s) <u>N/A</u>	
			(Other	class	s) <u>N/A</u>	<u>.                                    </u>
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	(i):	(1	N/A	
				(2	2) N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):		N/A	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of	A to E):		N/A	
(T	These figures should be the same as the relevant figure	es under II above ("Movem	ents in Is	sued	Share Capital")	.)

## IV. Confirmations

issued publis	We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:							
(Note	2)							
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;							
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;							
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;							
(iv)	all the securities of each class are in all respects identical (Note 3);							
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;							
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;							
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and							
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.							
Remarl	ks (if any):							
N/A								
Submit	ted by: Leung Hoi Yan							
Title:	Secretary (Director, Secretary or other duly authorised officer)							

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.