

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31 May 2021		
To : Hong Kong Exchanges a	nd Clear	ring Limited		
Name of Issuer		China Z	hongwang Ho	oldings Limited
Date Submitted		1 June 202	21	
I. Movements in Authorised S	hare Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>1333</u>	Descrip	tion : <u>Ordinary</u>	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month_	20,000,000,000	0.10	2,000,000,000
Increase/(decrease)	-	Nil	N/A	Nil
Balance at close of the month	! <u>-</u>	20,000,000,000	0.10	2,000,000,000
(2) Stock code : N/A	Descrip	tion :	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month_			
Increase/(decrease)	-			
Balance at close of the month	ı <u> </u>			

2. Preference Shares				
Stock code: N/A Descri			redeemable e Shares (unlisted)	
	No prefe	. of rence ares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,0	00,000	0.10	1,000,000,000
Increase/(decrease)	Nil		N/A	Nil
Balance at close of the month	10,000,0	00,000	0.10	1,000,000,000
3. Other Classes of Shares				
Stock code : N/A Descrip	ption :		N/A	
	class	f other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				
Total authorised share capital at the (HK\$):	end of the	e month	2,000 Conve share:	ary shares: ,000,000 ertible preference s: ,000,000

### II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of convertible preference	e No. of other
			shares	classes of shares
Balance at close of preceding month	5,449,473,140	N/A	1,619,125,180	N/A
Increase/ (decrease) during the month	Nil	N/A	Nil	N/A
Balance at close of the month	5,449,473,140	N/A	1,619,125,180	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares No. of new shares of share option of issuer issued issuer which may be scheme during the month issued pursuant including EGM pursuant thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO share option scheme Exercise Price: HK\$ 2.00 (17/4/2008) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. Share option scheme Exercise Price: HK\$ 3.90 (17/4/2008)Ordinary shares Nil Nil Nil Nil Nil 29,400,000 (Note 1) 3. Share option scheme Exercise Price: HK\$ 3.93 (17/4/2008) Ordinary shares Nil Nil Nil Nil Nil 353,500,000 (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) Nil

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  2.	( / /	)	_			
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3.	( 1 1	)	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)		)	_			
Subscription price						
EGM approval date (if applicable)	( / /	,				
		Tota	(Preferen	ary shares) ace shares) Other class)	N/A N/A N/A	<del>-</del> -

Convertibles (i.e. Converti	Currency of amount outstanding	Amount at f close of preceding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Restricted voting not redeemable converting preference shares of nominal or par value HK\$0.10 each ("CPS")	ible f a e of					
	N/A	1,619,125,180 CPSs	Nil	1,619,125,180 CPSs	Nil	1,619,125,180
Stock code (if listed) Class of shares issuable (Note 1)	One CPS conver					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	into one ordinary share  ( 27 / 12 / 201					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(	)				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	Total C (Ordin	ary shares)	NI/A	
				ary shares) nce shares) Other class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1. <u>IV/A</u>		
shares (Note 1)		<u> </u>
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	
(Other class)	1N/ A	

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 193de							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				( ),,,,,			Nil	Nil
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							Nil	Nil
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Nil	Nil
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							Nil	Nil

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/	Nil	Nil
							NII	NII
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/		
				EGM approval date: (dd/mm/yyyy)	( /	/	Nil	Nil
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/		
				EGM approval date: (dd/mm/yyyy)	( /	/		
				(44			Nil	Nil
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/		
				EGM approval date: (dd/mm/yyyy)	( /	/		
							Nil	Nil

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
7	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	71.1	N. 17
		<u>Nil</u>	Nil
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	Nil	Nil
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>Nil</u> s) <u>Nil</u>	-
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of Δ to E): (i	1) N	[/A
Total morease / (deorease) in ordinary shares du		·	[/A
Total increase / (decrease) in preference shares			[/A
Total increase / (decrease) in other classes of sh E):	,		Ī/A
(These figures should be the same as the releva Capital").)	ant figures under II above ("Movements	in Issued St	nare
IV. Confirmations			
We hereby confirm to the best knowledge, infissued by the issuer during the month as set ou published under rule 13.25A, it has been duly insofar as applicable:	t in Part III which has not been previou	ısly disclose	d in a return

insofar as applicable:

# (Note 2)

- all money due to the listed issuer in respect of the issue of securities has been received by it; (i)
- all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock (ii) Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);

(vii) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;  (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and  (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.  Remarks (if any):  Submitted by:	(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and  (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.  Remarks (if any):  Submitted by: Cui Weiye  Title: Company Secretary	(vi)		
executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.  Remarks (if any):  Submitted by:	(vii)	to have been purchased or agreed to be purchased by it and the purchase consideration for all such	
Submitted by:Cui Weiye	(viii)	executed, and particulars thereof, if so required by law, have been filed with the Registrar of	
Title:Company Secretary	Rema	irks (if any):	
Title:Company Secretary			
	Subm	itted by:Cui Weiye	
	Title:		

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.