日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/05/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	C.P. Pokphand Co. Ltd.
Date Submitted	01/06/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00043</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	h <u>36,000,000,000</u>	<u>US\$0.01</u>	US\$360,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	36,000,000,000	<u>US\$0.01</u>	<u>US\$360,000,000</u>
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	h		
Increase/(decrease)			
Balance at close of the month			

2. Series A Convertible Preference Shares

Stock code :	<u>N/A</u>	_Descriptio	n:	Series A	Convertible	Preference Shares
			No. prefer sha	ence	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedin	g month <u>20</u>	,000,0	00,000	<u>US\$0.01</u>	US\$200,000,000
Increase/(decre	ase)	<u>NII</u>	L			NIL
Balance at close	e of the mont	:h <u>20</u>	,000,0	00,000	<u>US\$0.01</u>	<u>US\$200,000,000</u>

3. Series B Convertible Preference Shares

Stock code :	N/A Descript		Series I	s B Convertible Preference Shares				
		No. o prefei share	rence	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close	e of preceding	g month <u>4,000</u>	,000,000	<u>US\$0.01</u>	US\$40,000,000			
Increase/(decre	ase)	NIL		-	NIL			
Balance at close	e of the month	h <u>4,000</u>	,000,000	<u>US\$0.01</u>	US\$40,000,000			

4. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ease)	_			
Balance at clos	e of the mont	h _			

Total authorised share capital at the end of the month (State currency):

US\$600,000,000

II. Movements in Issued Share Capital

	No. of ordinal		No of Series A Convertible Preference Shares	No of Series B Convertible Preference	No. of other classes of
	(1)	(2)	Shares	Shares	shares
Balance at close of preceding month	24,071,837,232	<u>N/A</u>	0	1,261,077,748	<u>N/A</u>
Increase/ (decrease) during the month	NIL	<u>N/A</u>	NIL	NIL	N/A
Balance at close of the month	24,071,837,232	<u>N/A</u>	0	1,261,077,748	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opti	on Schemes of	f the Issuer)			
Particulars of						
share option						
scheme						
including EGM	N	lovement durin	g the month			No. of new shares of
approval date			0			issuer which may be
(dd/mm/yyyy) and					issuer issued during	issued pursuant
class of shares	_		_			thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. N/A						
shares						
(Note 1)						
<u>2. N/A</u>						
(/ /)						
shares						
(Note 1)						
(11010 1)						
3. N/A						
<u> </u>						
(/ /)						
shares						
(Note 1)						
		Total	A. (Ordina	ry shares)	NIL	
			(Preferenc			
			•	her class)		
Total funds raised du	iring the mon	th from evercie			<u></u>	
of options (State cur			NIL			
			<u></u>			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>		/				
Stock code (if listed) Class of shares						
(if applicable)		`				
(dd/mm/yyyy) 3. N/A	(/ /)				
				·		
Stock code (if listed)						
Class of shares						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	,					
(/ /) Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares) <u>NIL</u>		-
				nce shares) <u>NIL</u> Other class) N/A		-
			(-

Convertibles	s (i.e. Convertible into Shares of the Issuer which are to be	Listed)

1. Series B Convertible Preference Shares ("Series B CPS") US\$ 12.610,777.48 Stock code (if listed) N/A Class of shares One Series B CPS Subscription price ECM approval date (if applicable) (dd/mm/yyy) (22007/2011) 2. N/A Stock code (if listed) (Class of shares issuable (Note 1) Stock code (if listed) (Class of shares issuable (Note 1) Subscription price EEM approval date (if applicable) (dd/mm/yyy) (1 / /) 3. N/A	Class and description		Currency of amount outstanding	clo prec	ount at se of ceding conth	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
("Series B CPS") U\$ 12,610,777.48 12,610,777.48 1,261,077,748 Stock code (if listed) NA Ordinary Shares One Series B CPS 0ne Series B CPS Subscription price Continary Shares Ordinary Shares 0ne Series B CPS Subscription price Continary Shares 0re Series B CPS 0ne Series B CPS Converts into one Ordinary Shares 0re Series B CPS 0ne Series B CPS Class of shares (22/07/2011) 2 N/A Stock code (if listed) (22/07/2011) 0 0 Stock code (if listed) 0 0 0 0 Class of shares 0 0 0 0 0 Stock code (if listed) 0	1. Series B Convertible								
US\$ 12,610,777.48 - 12,610,777.48 - 1,261,077,748 Class of shares issuable (Note 1) Ordinary Shares - 0 - 1,261,077,748 Stock code (if listed) Ordinary Shares - 0 - 1,261,077,748 Stock code (if listed) Ordinary Share - - - 1,261,077,748 Stock code (if listed) Ordinary Share - <									
Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Converts into one Subscription price Ordinary Share EGM approval date (if applicable) (dd/mm/yyyy) (22/07/2011) 2 N/A	("Series B CPS")								
Class of shares issuable (Note 1) Ordinary Shares One Series B CPS converts into one Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (22/07/2011) 2. N/A				12,610),777.48		12,610,777.48		1,261,077,748
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (22/07/2011) 2. N/A	Class of shares issuable (Note 1)	Ordi One	inary Shares Series B CP						
EGM approval date (if applicable) (dd'imm/yyyy) (22/07/2011) 2. N/A Stock code (if listed) (22/07/2011) 2. N/A Stock code (if listed) (22/07/2011) Subscription price EdM approval date (if applicable) (dd/mm/yyyy) (///) 3. N/A Stock code (if listed) (///) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (///) 4. N/A Stock code (if listed) (///) Subscription price EGM approval date (if applicable) (///) (dd/mm/yyyy) (///) 4. N/A Stock code (if listed) (///) Subscription price EGM approval date (if applicable) (///) Subscription price EGM approval date (///) Subscription price EGM approval				•					
(if applicable) (dd/mm/yyyy) (22/07/2011) 2. N/A	· · · -	Ord	inary Share						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A	(if applicable) (dd/mm/yyyy))		(22/07/2011)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	<u>2. N/A</u>								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A									
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A									
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(if applicable) (dd/mm/yyyy) (/ / /) 3. N/A									
(dd/mm/yyyy) (/ / /) 3. N/A									
Stock code (if listed)			(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (4. N/A									
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (4. N/A									
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (4. N/A									
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (4. N/A									
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A									
EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A									
(if applicable) (dd/mm/yyyy) (/ /) 4. N/A									
(dd/mm/yyyy) (/ /) 4. N/A									
4. N/A			(۱					
Stock code (if listed))					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>NIL</u> (Preference shares) <u>NIL</u>	<u>+. IV/A</u>								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>NIL</u> (Preference shares) <u>NIL</u>									
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>NIL</u> (Preference shares) <u>NIL</u>									
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>NIL</u> (Preference shares) <u>NIL</u>	Stock code (if listed)							·	
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EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>NIL</u> (Preference shares) <u>NIL</u>	. , _								
(if applicable) (dd/mm/yyyy) <u>(/ /)</u> Total C. (Ordinary shares) <u>NIL</u> (Preference shares) <u>NIL</u>									
Total C. (Ordinary shares) <u>NIL</u> (Preference shares) <u>NIL</u>									
(Preference shares) NIL	(dd/mm/yyyy)		(/ /)					
					-				_
(Other class) <u>N/A</u>						(Prefe			-
							(Other class) <u>N/</u>	A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	_	
	_	
shares (Note 1)		
2. <u>N/A</u>	_	
	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	-
(Other class)	N/A	-
		-

	ter Movements		α σαριται				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
						N/A			
				Class of shares issuable (Note 1)		IN/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)		N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
-									

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares N/A issuable <i>(Note 1)</i> —————		
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (////)		
			Class of shares N/A issuable <i>(Note 1)</i>		
10.	Other (Please specify) At price :	State	— Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
			Total E. (Ordinary shares (Series A Convertible Preference shares (Series B Convertible Preference shares (Other class	s) <u>NIL</u> s) <u>NIL</u>	- - - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL					
(2)	N/A					
Total increase / (decrease) in Series A convertible preference shares during the month						
(i.e. Total of A to E):	NIL					
Total increase / (decrease) in Series B convertible preference shares during the month						
(i.e. Total of A to E):	NIL					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to						
E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share						
Capital").)						

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all-pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

executed, and particulars thereof, if so required by law, have been filed with the Registrar of	(viii)	the trust de	ed/d	eed poll rela	ating to th	e det	oenture, lo	an st	ock,	notes	or bor	nds ha	as bee	en co	ompleted a	and
	/	executed, Companies		particulars	thereof,	if so	required	by I	law,	have	been	filed	with	the	Registrar	r of

Remarks (if any):

Submitted by:	Wong Pui Shan
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Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.