日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/05/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	IVD Medical Holding Limited (the "Company")
Date Submitted	01/06/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1931</u> Descrip	otion : <u>Ordinary</u>	Shares	
Balance at close of	No. of ordinary shares	Par value <i>(US\$)</i>	Authorised share capital <i>(US\$)</i>
preceding month	3,000,000,000	0.0005	1,500,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	0.0005	1,500,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (US\$): 1,500,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,352,990,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,352,990,000	N/A	N/A	N/A

Share Options (un	der Share Op	tion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	na the month		thereto	thereto as at close of
approval date			ng the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. ESOP						
(pre-IPO						
share option						
scheme)						
Exercise						
price:						
RMB 1.69						
(approved by						
the board of						
directors of the						
Company on						
29/12/2017						
and further						
amended on						
27/03/2019)						
Ordinary	NIL	NIL	NIL	NIL	NIL	19,504,576
shares						13,304,370
(Note 1)						
2.Share						
Option						
Scheme						
(adopted on						
21/06/2019)						
Ordinary						
shares	NIL	NIL	NIL	NIL	NIL	26,668,000
(Note 1)						
2						
3.						
(/ /)						
shares						
(Note 1)						
(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Tota	IA. (Ordina	ry shares)	NIL	
		1010	(Preferenc			
			•	her class)	N/A	
Total funds raised		nth from exerc	Ise	NUU		
of options (State c	urrency)			NIL		

III. Details of Movements in Issued Share Capital

Warrants to Issue Shares of the	e Issuer which	are to be Listed	1			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price <u></u> EGM approval date			-			
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)	-			
<u>2. N/A</u>						
	·					
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			-			
Subscription price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
3. N/A	(, ,	/	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
	(/ /)	-			
<u>4. N/A</u>						
(/ /) Stock code (if listed)						
Class of shares			-			
incurable (Nate 1)						
Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/11111/yyyy))	-			
		Total E	3. (Ordinai	ry shares)	N/A	
			(Preferenc	e shares)	N/A	_
			(Ot	her class)	N/A	

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A						
2. 11/2	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
	—					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(·	Total C. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	-

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
		the month
	-	
(/ /) shares <i>(Note 1</i>)	N/A	N/A
(/ /) shares (Note 1)	N/A	N/A
(/ /)		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
	lars including EGM approval date (dd/mm/yyyy), e, and class of shares issuable: (/ /) shares (Note 1) (/ /) shares (Note 1)	of issuer issued during the month pursuant thereto

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Ot	her Movements	in Issued Sha	are Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()	, , , ,		<u>N/A</u>	N/A
2.	Open offer	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()	, ,		<u>N/A</u>	N/A
3.	Placing	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()	· /)	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue			Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()	· /)	N/A	N/A

S. Scrip dividend At price: State currency Issue and allotment (///) 5. Scrip dividend At price: State currency Issue and allotment (///) 6. Repurchase of shares Class of shares repurchased (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration stares Class of shares currency 8. Consideration At price: State currency 8. Consideration At price: State currency Class of shares Class of shares currency Class of shares N/A N/A N/A N/A N/A N/A N/A Class of shares N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Stares Class of shares Class of shares N/A N/A N/A N/A N/A Stares Class of shares Class of shares State currency <		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued
5. Scrip dividend At price : State currency Issue and allotment (// /) 5. Scrip dividend At price : State currency Issue and allotment (//) EGM approval date: (//) N/A Image: Class of shares repurchased (Note 1) N/A Repurchase of shares Class of shares (//) Shares Class of shares (//) Cancellation date: (//) N/A MGM approval date: (//) N/A MA N/A MA N/A MA N/A MGM approval date: (//) N/A MA N/A<				 Class of shares				
3. Scrip dividend At price : currency								
(dd/mm/yyyy) N/A N/A N/A N/A N/A (dd/mm/yyyy) N/A N/A Repurchase of shares	5.	Scrip dividend	At price :)		
Class of shares repurchased (Note 1) Repurchase of shares (dd/mm/yyyy) Cancellation date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) N/A N/A <td></td> <td></td> <td></td> <td></td> <td>(/ /</td> <td>)</td> <td></td> <td></td>					(/ /)		
repurchased (Note 1) Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State issue At price : <							<u>N/A</u>	N/A
6. Repurchase of shares 6. Repurchase of shares Cancellation date: (//) (d/mm/yyyy) AGM approval date: (//) (d/mm/yyyy) AGM approval date: (//) (d/mm/yyyy) 7. Redemption of shares redeemed (<i>Note 1</i>) 7. Redemption of Redemption date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) 8. Consideration At price: State issue At price: State currency EGM approval date: (//) (d/mm/yyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyy) EGM approval date: (//) (d/mm/yyy) EGM approval date: (//) (d/mm/yyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyy) EGM approval date: (//								
Cancellation date : (/ /) (dd/mm/yyyy) AGM approval date: (/ /) AGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares	6.			be cancelled) date:				
(dd/mm/yyyy)		Sharee			(/ /)		
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) 8. Consideration issue At price : State currency Issue and allotment (/ /) Base EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)	N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Issue and allotment Issue and allotment (/ /) GdM approval date: (/ /) (dd/mm/yyyy) EGM approval date:				 _				
Image: construction (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 8. Consideration issue State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.				(/ /)		
8. Consideration issue State currency Class of shares					(/ /)	NI/A	NI/A
8. Consideration At price : State currency							<u>N/A</u>	<u> </u>
issue At price currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						·		
(dd/mm/yyyy)	8.		At price :		(/ /)		
NI/A NI/A				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A

	Type of Issue					sha is is dur m pu	of new ares of ssuer sued ing the nonth rsuant iereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares issuable (Note 1)					
10.	Other (Please specify) At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	<u>N/A</u>
				Ordina eferen (C	nce sh	ares)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: LAM Wai Yan

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.