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## **NOTICE OF REDEMPTION ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **Sun Hung Kai & Co. (BVI) Limited**

*(incorporated in the British Virgin Islands with limited liability)  
(as "Issuer")*



*(incorporated in Hong Kong with limited liability)  
(as "Guarantor")  
(Stock code: 86)*

### **U.S.\$361,639,000 4.75 per cent. Notes due 2021 issued under the U.S.\$3,000,000,000 Guaranteed Medium Term Note Programme (Stock code: 5654)**

Sun Hung Kai & Co. Limited (the "**Company**") hereby announces that the redemption of the outstanding 4.75 per cent. Notes due 2021 issued on 31 May 2016 under the U.S.\$3,000,000,000 Guaranteed Medium Term Note Programme (of which U.S.\$249,768,000 remained outstanding as of 30 May 2021) (the "**Notes**") took place on 31 May 2021. As of the date of this announcement, there are no outstanding Notes in issue.

The Company applied to The Stock Exchange of Hong Kong Limited for the delisting of the Notes, and such delisting was effective from the close of business on 31 May 2021.

1 June 2021

*As at the date of this announcement, the directors of the Issuer are Mr. Simon Chow Wing Charn and Mr. Robert James Quinlivan. The executive directors of the Guarantor are Mr. Lee Seng Huang (Group Executive Chairman) and Mr. Simon Chow Wing Charn; the non-executive director of the Guarantor is Mr. Peter Anthony Curry; and the independent non-executive directors of the Guarantor are Mr. Evan Au Yang Chi Chun, Mr. David Craig Bartlett, Mr. Alan Stephen Jones, Ms. Vivian Alexa Kao, Ms. Jacqueline Alee Leung and Mr. Wayne Robert Porritt.*