

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer	Paladin	Limited		
Date Submitted	2 June 2	2021		
I. Movements in Authorised Share Capi	tal			
1. Ordinary Shares				
(1) Stock code : 495 Descri	ption: Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	50,000,000,000	HK\$0.01	500,000,000	
Increase/(decrease)	<u>-</u>		-	
Balance at close of the month	50,000,000,000	HK\$0.01	500,000,000	
(2) Stock code :Descri	ption:			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	receding month			
Increase/(decrease)				
Balance at close of the month				

31 May 2021

2. Preference Shares			
Stock code :Descr	iption: <u>Convertib</u>	ole redeemabl	e preference shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,270,000,000	HK\$0.01	HK\$12,700,000
Increase/(decrease)	-		<u>-</u>
Balance at close of the month	1,270,000,000	HK\$0.01	HK\$12,700,000
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			<u>-</u>
Total authorised share capital at the end currency):	d of the month (State	HK\$	512,700,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classe	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,403,317,549				
Increase/ (decrease) during the month	-				
Balance at close of the month	1,403,317,549				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. adopted on 8 Dec 15 Exercise price: HK\$0.321 Date of Grant 30 May 16 Ordinary shares 136,764,000 (Note 1) 2. adopted on 8 Dec 15 Exercise price: HK\$0.296 Date of Grant 23 Jun 17 Ordinary shares 134,957,900 (*Note 1*) 3. adopted on 8 Dec 15 Exercise price: HK\$0.179 Date of Grant 9 Nov 18 Ordinary shares 126,000,000 (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Is	suer which are to be Liste	ed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal closs value precedin	e of du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	-					
	· 					· -
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.	- -					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u>-</u>					
	-					
						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
	_					
	<u> </u>					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Ordin	nary shares)		
			(Prefere	nce shares)		
			((Other class)		

Convertibles (i.e. Convertible	le into	Shares of the I	ssuer which are to	be Listed)			
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible notes issued	<u>d</u>	HK\$	12,505,001.5	-	12,505,001.5	-	52,104,172
in 2014							
Stock code (if listed)	N/A				<u> </u>		
Class of shares	1\/A						
issuable (Note 1)	Ordi	n oetz					
	Nil	nary					
Subscription price EGM approval date	INII						
(if applicable)							
(dd/mm/yyyy))		(/ /)					
2. Convertible notes issued		HK\$	47.000.274.5		47 000 274 5		101 557 400
	<u>u</u>	пкэ	47,889,374.5	-	47,889,374.5	-	191,557,498
<u>in 2017</u>							
Stock code (if listed)	N/A						
Class of shares	0 11						
issuable (Note 1)	Ordi	nary					
Subscription price	Nil						
EGM approval date							
(if applicable) (dd/mm/yyyy)		(/ /)					
		(/ /)					
3.							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)		(/ /)					
		(/ /)					
4.							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)		Total C (O.1)			
				Total C. (Ordi	nary shares)		-
				(Preier	ence shares)(Other class)		-
				(Cilici ciass)		_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
shares (Note 1) 3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) 2. Open offer At price: HKS Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /)	5.01	Type of Issue	1 Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		1390 01 18840		Class of shares issuable				
Class of shares issuable Class of shares iss								
Class of shares issuable (Note I) 2. Open offer At price: HK\$ — Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (// /) Class of shares issuable (// /) EGM approval date: (// /)	1.	Rights issue	At price : State currency		(/ /)		
2. Open offer At price: HK\$ —— Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable —— (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable —— (Note 1) Class of shares issuable (//) EGM approval date: (//) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Issue and allotment (//) Glass of shares issuable —— (Note 1) Issue and allotment (//) Glass of shares issuable —— (Note 1)				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price: HK\$ —— Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable —— (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable —— (Note 1) Class of shares issuable (//) EGM approval date: (//) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Issue and allotment (//) Glass of shares issuable —— (Note 1) Issue and allotment (//) Glass of shares issuable —— (Note 1)								
Class of shares issuable								
Class of shares issuable 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) Class of shares issuable (Mote 1) Class of shares issuable (Note 1) Issue and allotment date: (// /) EGM approval date: (// /)	2.	Open offer	At price : HK\$		(/ /)		
(Note 1) 3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)		
3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /)								
Class of shares issuable								
Class of shares issuable	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
date : (dd/mm/yyyy) EGM approval date: (/ /)								
Bow approvar date.	4.	Bonus issue			(/ /)		
(-3,))))				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ / At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption of Redemption date: (/ / shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State 10. Other (/ /) Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issuers)	ied Sh	are Capital").)

Remarks (if any):
Convertibles:
No. of shares to be converted under the convertible notes in 2014 = amount of the convertible notes / converted price
= HK\$12,505,001.50 / HK\$0.24
= 52,104,172 ordinary shares
No. of shares to be converted under the convertible notes in 2017 = amount of the convertible notes / converted price
= HK\$47,889,374.50 / HK\$0.25
= 191,557,498 ordinary shares
Submitted by: Chan Chi Ho
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.