

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/05/2021		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	Lai Si Er	nterprise Holding L	imited	
Date Submitted	02/06/20	JZ I		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>2266</u>	Descrip	otion:	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month	1,000,000,000	0.01	10,000,000.00
Increase/(decrease)	-	Nil		Nil
Balance at close of the mon	th	1,000,000,000	0.01	10,000,000.00
(2) Stock code : N/A	Descrip	otion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares								
Stock code :	Stock code : N/A Description : N/A							
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of pr	eceding month							
Increase/(decrease)			_					
Balance at close of the	e month							
3. Other Classes of Sl	nares							
Stock code :	N/A Descrip	otion : <u>N/A</u>						
		No. of other classes of shares	(State	Authorised share capital (State currency)				
Balance at close of pr	eceding month							
Increase/(decrease)			_					
Balance at close of the	e month							
Total authorised share (HK\$):	e capital at the e	end of the month		0,000,000.00				
II. Movements in Issue	ed Share Capita	al						
	No. of ordi	nary shares (2)	No of preferen	ce No. of other classes of shares				
Balance at close of preceding month	400,000,000	N/A	N/A	N/A				
Increase/ (decrease) during the month	Nil							
Balance at close of the month	400,000,000							

III. Details of Movements in Issued Share Capital

Share Options (und	<u>er Share Opt</u>	<u>ion Schemes c</u>	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	Movement duri	na the month		thereto	thereto as at close of
approval date -		vio voimont dani	ig the month	_	_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on						
18/01/2017						
10/01/2017						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
(11010-1)						
2. N/A						
						
(/ /)						
shares						
					·	-
(Note 1)						
O NI/A						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tota	ıl A. (Ordina	ry shares)	Nil	
			(Preference	ce shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised d	uring the mor	nth from exerci	ise			
of options (HK\$)	ū			N/A		

Warrants	to Issue Shares of the	Issuer which	are to be Listed				
	on of warrants expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
	/)				-		<u> </u>
`	ck code (if listed)						
Clas	s of shares			•			
				:			
	scription price // approval date						
	oplicable)						
		(/ /)				
2. N/A							
(/	/)						-
Stoc	ck code (if listed)						
	ss of shares able <i>(Note 1)</i>						
	acription price						
EGN	A approval date						
	oplicable)	(`				
	mm/yyyy)	(/ /)				
<u> </u>							
							<u> </u>
(/	,						
	ck code (if listed) ss of shares						
issu	able (Note 1)						
	scription price						
	Mapproval date oplicable)						
	mm/yyyy)	(/ /)				

Description of warrants (Date of expiry - dd/mm/yyyy	Currency of nominal) value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	N/A	
			(Preferen	ice shares)	N/A	<u>-</u>
			(O	ther class)	N/A	<u> </u>

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)	<u></u>				
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. N/A	outstanding	month	HIOHIH	month		
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	, , ,		Total C. (Ordina	ry shares)	N/A	
				ce shares)	N/A	_
				ther class)	N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
	N/A N/A	
(Other class)	N/A	
		-

Ot	her Movements	in Issued Sha	are Capital			No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
	Type of Issue					pursuant thereto	thereto as at close of the month
				Class of sharesissuable (Note 1)	N/A		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		
				Class of shares I	N/A		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		
				Class of shares! issuable (Note 1)	N/A		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		

	Time of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				N1/A			
				Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	N/A			
				redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
	_		_		N1/A			
				Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

		No. of new	No. of new
		shares of issuer	shares of issuer which
		issued	may be
		during the	issued
		month	pursuant
		pursuant	thereto as at
Type of Issue		thereto	close of the month
	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary	,	
	shares		
	(Preference shares		- =
	(Other class) <u>N/A</u>	-
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (1)	N/A
	(2	2)	N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of sh E):	nares during the month (i.e. Total of A to		N/A
(These figures should be the same as the releva Capital").)	ant figures under II above ("Movements	in Issued SI	nare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a refurn published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
Submitted by: Eric Lo Hon Kit
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.