HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31/05/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China (Incorpo
Date Submitted	02/06

China Wood Optimization (Holding) Limited	
(Incorporated in Cayman Islands with limited liability)	
02/06/2021	

I. Movements in Authorised Share Capital

(1) Stock code : 1885 Descr	iption :	tion : Ordinary Shares				
、	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000			
(2) Stock code : <u>N/A</u> Descr	iption :	N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code : N/A		Description :	N/A		
		No. of pre shar	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	preceding	nonth	 		
Increase/(decrease)					
Balance at close of t	he month		 		

3. Other Classes of Shares

Stock code :	N/A Description :		N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month		
Increase/(decrease)			_	
Balance at close of	the month			

Total authorised share capital at the end of the month (*State* HK\$100,000,000 :

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,000,000,000	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	1,000,000,000	N/A	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mn/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 20/ 12/ 2013 Ordinary shares Nil Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A (Note 1) 3. N/A (Note 1) Total A. (Ordinary shares) (Note class) N/A Total funds raised during the month from exercise of options (State currency) N/A	Share Options (under	Share Option	Schemes of the I	ssuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable issued pursuant month pursuant class of shares issuable issued pursuant there as at close of the mont thereto 1. Share Option Scheme adopted on 20/12/2013 Ordinary shares Nil Nil Nil 0rdinary shares Nil Nil Nil Nil (Note 1) 2. N/A	Particulars of share					No. of new shares of	No. of new shares of
approval date Movement during the month thereto as at close of the month (dd/mm/yyyy) and class of shares Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 20/12/2013 Ordinary Shares Nil Nil Nil Nil Nil (Note 1) 2. N/A							
(dd/nm/yyyy) and							
class of shares Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 20/ 12/ 2013 Ordinary Shares Nil Nil Nil Nil Nil Ordinary Shares Nil Nil Nil Nil Shares Nil Nil Nil Nil Nil (Note 1)			Movement durir	ig the month		- ulereto	as at close of the month
issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 20/12/2013 0 Ordinary shares Nil Nil Nil Nil Nil Shares Nil Nil Nil Nil Nil Nil Nil (Note 1)	class of shares						
Option Scheme adopted on 20/12/2013 Ordinary Nil Nil Nil Nil $3. N/A$		Granted	Exercised	Cancelled	Lapsed		
adopted on $20/12/2013$ Nil							
$ \frac{20/12/2013}{Ordinary} \\ \underline{Shares} \\ (Note 1) \\ \underline{2. N/A} \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ $	Option Scheme						
Ordinary Nil Nil Nil Nil Nil Nil $(Note 1)$ 2. N/A	adopted on						
shares Nil Nil Nil Nil Nil 2. N/A	20/ 12/ 2013						
(Note 1) 2. N/A	Ordinary						
2. N/A	shares	Nil	Nil	Nil	Nil	Nil	Nil
Image: Constraint of the second se	(Note 1)						
Image: Constraint of the second se	2 N/A						
$ \frac{(Note 1)}{3. \text{ N/A}} \\ \frac{3. \text{ N/A}}{(Note 1)} \\ \frac{(/ /)}{\text{shares}} \\ (Note 1) \\ \text{Total A. (Ordinary shares)} \\ (Preference shares) \\ (Other class) \\ N/A \\ (Other class) \\ N/A \\$	<u>2. N/A</u>						
$ \frac{(Note 1)}{3. \text{ N/A}} \\ \frac{3. \text{ N/A}}{(Note 1)} \\ \frac{(/ /)}{\text{shares}} \\ (Note 1) \\ \text{Total A. (Ordinary shares)} \\ (Preference shares) \\ (Other class) \\ N/A \\ (Other class) \\ N/A \\$							
$ \frac{(Note 1)}{3. \text{ N/A}} \\ \frac{3. \text{ N/A}}{(Note 1)} \\ \frac{(/ /)}{\text{shares}} \\ (Note 1) \\ \text{Total A. (Ordinary shares)} \\ (Preference shares) \\ (Other class) \\ N/A \\ (Other class) \\ N/A \\$							
$ \frac{(Note 1)}{3. \text{ N/A}} \\ \frac{3. \text{ N/A}}{(Note 1)} \\ \frac{(/ /)}{\text{shares}} \\ \frac{(Note 1)}{\text{Total A. (Ordinary shares)}} \\ (Note 1) \\ \text{Total A. (Ordinary shares)} \\ (Preference shares) \\ (Other class) \\ N/A \\ (Other class) \\ N/A \\ N/$	(/ /)						
3. N/A	shares						
Image: Constraint of the month from exercise of Image: Constraint of the month from exercise of Image: Constraint of the month from exercise of Image: Constraint of the month from exercise of	(Note 1)						
Image: shares Image: shares Image: Nil (Note 1) Image: shares Image: Note 1) Image: Shares	3 N/A						
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	5.10/11						
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
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(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	(/ /)						
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	(Note 1)						
(Other class) N/A Total funds raised during the month from exercise of			To				
Total funds raised during the month from exercise of					,		
					Other class)	N/A	
IODUONS (State currency) N/A			h from exercise of		NT / A		
	options (State currenc	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of N nominal value p	lominal valu close of receding mo	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy) 2. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 4. N/A	(/ /)					
(/ /)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
]	Fotal B.		hary shares)	N/A	
					ence shares) Other class)	N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of issuer which are to be Listed) No. of new shares of the Issuer which are to be Converted amount a close Converted Amount at there to as at there to as at there to as at there to as at the there to as at there to as at the the there to as at the the to as at the the there to as at the the to as at the the there to as at the the the there to as at the the there to as at the the the there to as at the the the there to as at the there to as at the the the there to as at the th	Convertibles (i.e. Convertible i	For Main Board and GEM listed issuers					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	Class and description	Currency of amount	Amount at close of preceding	Converted during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Class of shares issuable (Nore 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy)) (_ / / _) 2. N/A	<u>1. N/A</u>						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) 3. N/A Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /)							
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EGM approval date (if applicable) (d/mm/yyyy) (/ / / _) 2. N/A							
(if applicable) (dd/mm/yyyy) (/ / /) 2. N/A							
(dd/mm/yyyy)) (/ /) 2. NA							
2. N/A							
Stock code (if listed)		(' ')					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	2. 19/11						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	Stock code (if listed)						
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Subscription price EGM approval date (if applicable) (/ / /) 3. N/A							
(if applicable) (/ / /) 3. N/A							
(dd/mm/yyyy) (/ / /) 3. N/A							
3. N/A							
Stock code (if listed)		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A	<u>3. N/A</u>						
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A							
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A							
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(if applicable) (dd/mm/yyyy) (/ /) 4. N/A							
(dd/mm/yyyy) (/ / /) 4. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) Total C. (Ordinary shares) N/A (Preference shares) N/A		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A	4. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
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(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Total C. (Ordinary shares) N/A (Preference shares) N/A		(1)					
(Preference shares) N/A	(uu/ mm/ yyyy)	(/ /)		Total C (Ordin	nary shares)	N/A	
							-
							-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	N/A	N/A
2. <u>N/A</u>	-	
	-	
shares (Note 1)	N/A	N/A
3. <u>N/A</u>	-	
	-	
		NT/ A
shares (Note 1)	N/A	<u>N/A</u>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ner Movements in I					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)		`		
1.	Rights issue	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State currency	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue		1	or wan	Doal	d and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	NT/A
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
						N/A	N/A

				For Main H	For Main Board and GEM listed issuers				
Type of Issue	2				is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
			Class of shares issuab (<i>Note 1</i>)	ole					
 Capital reorganisati 	on		Issue and allotment date : (dd/mm/yyyy)	(/ /)				
			EGM approval date: (dd/mm/yyyy)	(/ /)				
						N/A	<u>N/A</u>		
			Class of shares issuab (Note 1)	ble					
10. Other (Please specify)	(ify) At price : $\frac{S}{c}$	State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A		
			Total E.	(Ordinary sl (Preference sl (Other	hares)	N/A N/A N/A			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	are Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be (v) filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of

all the securities of each class are in all respects identical (Note 3):

Remarks (if any):

Companies.

Submitted by:Yim Tsun
Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*