

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2021								
To : Hong Kong Exchanges	and Clea	ring Limited								
Name of Issuer	Precious (Incorporate	S Dragon Technologed in the Cayman Islands	gy Holdings Lir with limited liability)	nited						
Date Submitted	02/06/20									
I. Movements in Authorised	Share Ca	pital								
1. Ordinary Shares										
(1) Stock code : <u>1861</u>	_Descrip	otion:	Precious Dr	agon						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding	g month	1,500,000,000	HK\$0.01	HK\$15,000,000.00						
Increase/(decrease)	-	NIL	-	NIL						
Balance at close of the mont	:h _	1,500,000,000	HK\$0.01	HK\$15,000,000.00						
(2) Stock code : N/A	_Descrip	otion:	N/A							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding	g month									
Increase/(decrease)	-		-							
Balance at close of the mont	:h									

Stock code : N/A De	scription:	N/A	A
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding mo	onth		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A De	scription :	N/A	A
	No. of other classes of shares	(State	capital
Balance at close of preceding mo	onth		
Increase/(decrease)		_	
Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	233,694,750	N/A	N/A	N/A
Increase/ (decrease) during the month	222,500	N/A	N/A	N/A
Balance at close of the month	233,917,250	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Snare Op	tion Schemes c	of the issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement duri	ng the month		thereto	thereto as at close of the month
approval date (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share	NIL	222,500	NIL	NIL	222,500	3,362,500*
Option Scheme		,000			,	0,00=,000
Exercise Price:						
HK\$2.17						
(12/04/2019)						
Ordinary shares						
(Note 1)						
(11016-1)						
2. Share Option	NIL	NIL	NIL	NIL	NIL	NIL
Scheme						
(12/04/2019)						
Ordinary shares						
(Note 1)						
(Note 1)						
3. N/A						
0.14//1						
shares						
(Note 1)						
(14016-1)						
		Tota	I A. (Ordina	rv shares)	222.500	
		.514		ce shares)		
			•	her class)		
Total funds raised du	iring the mo	nth from everci	`		1 4/ 1	
of options (State cur		THE HOLL EXCIC	ье НК\$482,	825 00		
or options (otate our	Torioy /		111(ψ+02,	020.00		
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<sup>\*</sup> Number of share options as at 31 May 2021 : 3,735,000 share options (50% unvested)

Warrants to Issue Shares of the	s Issuer which	are to be Listed	l			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	1				
2. N/A	( / /		•			
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)			•			
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / /	)	•			
3. IN/A						
( / / )						
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	ī			
4. N/A						
( / / )				·		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
			, (O !!	1		
		Total B		ary shares) <u>N/A</u> ice shares) N/A		-
			•	other class) N/A		
			`	,	<del></del>	*

Convertibles (i.e. Convertible	into Shares of t	he Issuer whi	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				ary shares) <u>N/A</u> ce shares) <u>N/A</u> other class) <u>N/A</u>	١	_ _ _

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
shares (Note 1)		
2. N/A		
2. <u>IV/A</u>		
shares (Note 1)		
Stidles (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	_					
	D: 14 ·		State	issuable (Note 1) Issue and allotment	(	/	/	)		
1.	Rights issue	At price :	currency	date: (dd/mm/yyyy)						
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	N/A
				Class of shares issuable (Note 1)	_					
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date:	(	/	/	)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares	_					
			<b>2</b>	issuable (Note 1)	,	,	,	١		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				(43,,,,,,,,					N/A	N/A
				Class of shares						
				issuable (Note 1)				_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)			/			
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue								
5.	Scrip dividend	At price :	State currency———	date : (dd/mm/yyyy)		/ /	′)		<u>N/A</u>
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	′ )		
				Shareholder's approval date: (dd/mm/yyyy)	( ,	/ /	′)		
				,,,,,,				N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	′ )		
				EGM approval date: (dd/mm/yyyy)	(	/ /	′ )		
								N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency——	Issue and allotment date : (dd/mm/yyyy)	(	/ /	′ )		
				EGM approval date: (dd/mm/yyyy)	(	/ /	′ )		
								<u>N/A</u>	N/A

	Type of Issue	sha iss t	No. of new res of issuer shares of issuer shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A N/A
		Class of shares issuable (Note 1)	
10.	Other (Please specify) At price : State currency	— Issue and allotment ( / / ) date : (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A N/A
		Total E. (Ordinary shares) N (Preference shares) N (Other class) N	/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	222,500
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is Capital").)	ssued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
Submitted by: Lee Kam Fai
Title: Company Secretary  (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.