

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2021

To: Hong Kong Exchanges and Clearing Limited

| | Shinelong Au | itomotive Lightw | veight Appli | cation Limited |
|-------------------------------|--------------|------------------------------|----------------------------|---|
| Name of Issuer | (Incorporate | ed in the Cayman | n Islands wi | th limited liability) |
| Date Submitted | 02/06/2021 | | | |
| | | | | |
| | | | | |
| I. Movements in Authoris | ed Share Cap | oital | | |
| 1. Ordinary Shares | | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>1930</u> | Description | : Ordinary S | hares | |
| | | No. of ordinary | Par value (State | Authorised share capital |
| | | shares | currency) | (State currency) |
| Balance at close of preceding | ng month | 2,000,000,000 | HK\$0.01 | HK\$20,000,000.00 |
| | | | | |
| Increase/(decrease) | | N/A | | N/A |
| | | | | |
| Balance at close of the mon | th | 2,000,000,000 | HK\$0.01 | HK\$20,000,000.00 |
| (2) Stock code : N/A | Description | : <u>N</u> /A | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedi | ng month | N/A | N/A | N/A |
| Increase/(decrease) | | N/A | | N/A |
| | | | | |
| Balance at close of the mon | th | N/A | N/A | N/A |
| | | | | |

2. Preference Shares

| Stock code : | N/A Descript | TOII . | N/A | |
|---------------------------------------|------------------------|--------------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding month | N/A | N/A | N/A |
| Increase/(decrease) | | N/A | - | N/A |
| | | NI / A | N/A | N/A |
| Balance at close of 3. Other Classes | of Share | N/A | | N/ A |
| | | | N/A | N/ A |
| 3. Other Classes | of Share N/A Descript | | | Authorised share capital (State currency) |
| 3. Other Classes Stock code : | of Share N/A Descript | No. of other classes of shares | N/A Par value (State currency) | Authorised share capital (State currency) |

II. Movements in Issued Share Capital

| shares classes of | f shares |
|-------------------|----------|
| // | |
| 14 | |
| <u> </u> | |
| | |
| I/A N/A | |
| | |
| | |
| | J/A N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and | Mov | ement during | the month | (| No. of new shares of issuer issued during the month oursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|---|-------------------------|--------------|--------------|--------------|--|---|
| class of shares | | | | | | month |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option scheme adopted on 06/06/2019 | | | | | | |
| Granted on 18/05/2021 | | | | | | |
| Exercise price:HK\$0.405 | | | | | | |
| Ordinary shares | 9,248,000 (remark 1) | Ni1 | Nil | Nil | Nil | Ni 1 |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ord | inary share | es) Nil | |
| | | | (Prefe | rence share | es) N/A | |
| | | | | (Other class | ss) N/A | |
| Total funds raised during of options (State current) | | | <u>Nil</u> | | | |

| Description of warrants Date of expiry- dd/mm/yyyy) | of nominal value | preceding month | during the month | close of the month | pursuant thereto | close of the month |
|--|---------------------|--------------------|------------------|--|---------------------|-----------------------|
| 1. N/A | _ | | | | | |
| (/ /) Stock code (if listed) _ Class of shares issuable (Note 1) | - | | - | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ | /) | - | | | |
| (/ /) Stock code (if listed) _ Class of shares issuable (Note 1) | - | | - | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ | /) | - | | | |
| (/ /) Stock code (if listed) _ Class of shares issuable (Note 1) | - | | - | | | |
| Subscription price _ EGM approval date (if applicable) (dd/mm/yyyy) _ 4. N/A | (/ | /) | - | | | |
| (/ /) Stock code (if listed) _ Class of shares issuable (Note 1) | | | - | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ | /) Total B. | (Preferenc | ry shares) <u>Ni</u> ce shares) <u>N/</u> ner class) <u>N/</u> | Ä | |
| | | | | | (1930) | Page 4 of 11 |
| | | | | | | |

| Convertibles (i.e. Converti Class and description | Currency of amount outstanding | Amount a close or precedin | it f Conv | verted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|----------------------------|--------------|-----------|------------------------------|--|---|
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | | /) | · | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | |) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | |) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | |) To | | reference | shares)e shares)er class) | Ni 1 N/A N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | particulars including EGM approval date(dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|--|---|
| | applicable, and class of shares issuable: | | |
| 1. | N/A | | |
| | | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| | | | |
| 2. | N/A | | |
| ۷٠ | 17/11 | | |
| | | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| | N7 / A | | |
| 3. | N/A | | |
| | | | |
| | | | |
| | ($/$ $/$ $)$ | | |
| | shares (Note 1) | | |
| | | | |
| | Total D. (Ordinary shares) | Ni1 | |
| | (Preference shares) | N/A | • |
| | (Other class) | N/A | |
| | (other crass) | | |
| | | | |

| 0t | her Movements | in Issued Share Capital | | | | | |
|----|---------------|---------------------------|--|----|-----|---|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | - Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | EGM approval date: | (/ | /) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | - Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | NI / A | N / A |
| | | | | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | N/A | N/A |

| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|--|-----------------|---|---|
| 5. | Stato | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | N/A | N/A |
| 6. | Repurchase of shares | Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| 7. | Redemption of shares | Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | N/A | N/A |
| 8. | Consideration At price: State issue currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |

| Type of Issue | | No. of new shares of issuer issued which may during the month pursuant thereto as thereto at close of the month |
|------------------------------------|---|---|
| | Class of shares issuable(Note 1) | |
| 9. Capital reorganisation | Issue and allotment (/ / date : (dd/mm/yyyy) | ′) |
| | EGM approval date: (/ (dd/mm/yyyy) | /) |
| | Class of shares issuable | |
| 10. Other At price: State currency | Issue and allotment (/ , date : (dd/mm/yyyy) | /) |
| | EGM approval date: (/ / (dd/mm/yyyy) | |
| | Total E. (Ordinary sha (Preference sha (Other c | ares) N/A |
| | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Ni1 |
|---|-----------|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A | to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Sh | are |

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled.
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

| Remarks (if any): | | | | |
|--|--|--|--|--|
| 1.On 18 May 2021, the Company granted share options to eligible persons to subscribe for up to | | | | |
| a total of 9,248,000 new Shares pursuant to the share option scheme adopted on 06 June 2019. | | | | |
| For more details, please refer to the announcement of the Company dated on 18 May 2021. | | | | |
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| Submitted by: Shen Xuejuan | | | | |
| Title: Company Secretary | | | | |
| (Director, Secretary or other duly authorised officer) | | | | |
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| | | | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.