

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited			
Name of Issuer Beauti Date Submitted 02/06/	iful China Holdings Co /2021	ompany Ltd.		
I. Movements in Authorised Share Ca	pital			
1. Ordinary Shares				
(1) Stock code : <u>706</u> Desc	ription: Ordinary			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	120,000,000,000	HK\$0.01	HK\$1,200,000,000	
Increase/(decrease)	0	HK\$0.01	0	
Balance at close of the month	120,000,000,000	HK\$0.01	HK\$1,200,000,000	
(2) Stock code : <u>N/A</u> Desc	ription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/05/2021

2. Preference Shares			1 01 1/14111
Stock code: <u>N/A</u> Des	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Desc	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month (State	HK\$1,	200,000,000

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	9,264,435,863	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	9,264,435,863	N/A	N/A	N/A

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of		Option Schemes of the Issuer) Movement during the month			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise price of HK\$0.24# per share under share option scheme adopted on (23/05/2002)					0	0
ordinary shares (Note 1)	0	0	0	0	0	0
2Exercise price of HK\$0.1 per share under share option scheme adopted on (13/06/2014) ordinary shares (Note 1) 3.N/A	0	0	0	0	0	245,400,000
shares						
(Note 1) # Upon the completion of and issued upon exercise of Company's announcement	of the subscript	ion rights attach				
1 7		,	otal A. (Ordi	nary shares)	0	
				ence shares)		
			(Other class)	N/A	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A _____ (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Second Tranche A	HK\$	60,000,000	0	60,000,000	0	434,035,966
NS Convertible Bonds		, ,		, ,		, ,
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	ordinary shares					
Subscription price	HK\$0.1382					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)				
2 First Tranche B	HK\$	58,000,000	0	58,000,000	0	419,568,101
NS Convertible Bonds						
Stock code (if listed)	N/A					
Class of shares						
issuable (<i>Note 1</i>) Subscription price	ordinary shares HK\$0.1382					
EGM approval date	ПКФ0.1362					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	HK\$					
_						_
Stock code (if listed)	N/A					
Class of shares	ordinary charac					
issuable (<i>Note 1</i>) Subscription price	ordinary shares					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Ctasland (:flintad)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T-4-1 C (O-4)	·		
				inary shares) <u>0</u> rence shares) N/A	Δ	-
				(Other class) N/A		-
			`	(Carer class) 14/F		=

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
	_	
	-	
(/ /) shares (Note 1)		
Shares (Note 1)		-
2. N/A		
	_	
shares (Note 1)	_	
		-
3. <u>N/A</u>	_	
	-	
(/ /)	1	
shares (Note 1)		-
The ID (Out I)	NT/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	
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	iei wovements in i	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	

						No. of new shares	No. of new shares
						of issuer issued during the month pursuant thereto	of issuer which may be issued pursuant thereto as at close of the month
Type of Issue							
Scrip dividend	At price :	State currency —	date: (dd/mm/yyyy)				
Repurchase of shares			Cancellation date:				
Redemption of shares			Redemption date:				
Consideration issue	At price :	State currency —	date: (dd/mm/yyyy)				
	Scrip dividend Repurchase of shares Redemption of shares	Scrip dividend At price : Repurchase of shares Redemption of	Scrip dividend At price: State currency — Repurchase of shares Redemption of shares State currency —	Class of shares issuable (Note 1) Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Scrip dividend At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (Scrip dividend At price: State currency — Class of shares issuable (Note 1) Repurchase of shares repurchased (Note 1) Repurchase of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Redemption of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval dat	Type of Issue Class of shares issuable (Note 1) Scrip dividend At price: State Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (/ /)

					For Main Board an	d GEM listed issuers
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
9.	Capital		Class of shares issuable (Note 1) Issue and allotment	<u>N/A</u> (/ /))	
, ·	reorganisation		date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /))	
10.	Other	At price : State	Class of shares issuable (Note 1) Issue and allotment	<u>N/A</u>)	
	(Please specify)	At place . currency	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary sha eference sha (Other cl	res) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issa	ied Sh	are Capital").)

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Remarks (if any):
Submitted by: <u>Tan Shu Jiang</u>
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.