

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	31/05/2021		
To: Hong Kong Exchanges an	d Clearing	Limited		
(a		company incorpor		ICES GROUP CO., LTD ople's Republic of China
Date Submitted 02	2/06/2021			
I. Movements in Authorised S	hare Capita	1		
1. Ordinary Shares				
(1) Stock code : <u>2606</u>	Descript	ion : <u>H Shares</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month _	See Remark (1)	N/A	See Remark (1)
Increase/(decrease)	_	See Remark (1)		See Remark (1)
Balance at close of the month	_	See Remark (1)	N/A	See Remark (1)
(2) Stock code : N/A	Descript	ion: <u>Domestic</u>	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month _	See Remark (1)	N/A	See Remark (1)
Increase/(decrease)	_	See Remark (1)		See Remark (1)
Balance at close of the month		See Remark (1)	N/A	See Remark (1)

Stock code: N/A Descri	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
Other Classes of Shares			
Other Classes of Shares	iption : <u>N/A</u>		
Other Classes of Shares		Par value (State currency)	Authorised share capital
Other Classes of Shares	ription : <u>N/A</u> No. of other	Par value (State	Authorised share
Other Classes of Shares Stock code: N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1) H Shares	(2) Domestic Shares	shares	of shares	
Balance at close of preceding month	176,982,560	1,119,600	N/A	<u>N</u> /A	
Increase/ (decrease) during the month	Nil	Nil	N/A	<u>N</u> /A	
Balance at close of the month	176,982,560	1,119,600	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	snare Option S	schemes of the I	ssuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	of issuer which
including EGM					the month pursuant	may be issued
approval date		Movement du	ring the month		thereto	pursuant thereto
(dd/mm/yyyy) and						as at close of the
class of shares	G . 1	E : 1	C 11 1	T 1		month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
$\frac{Shares}{(Note 1)}$		-				
(14016 1)						
2.N/A						
2.IN/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares						-
(Note 1)				_		
			Total A. (Ord		N/A	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	of			
options (State currence			N/A			
	-					

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A (/ /) Stock code (if listed)	- - 				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) N/ence shares) N/Other class) N/	/A	- - -

Convertibles (i.e. Convertible in	nto Shares of the l	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
-						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)				
2. N/A	(, ,	<i></i>				
						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A						
	_					
	<u> </u>					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(, , ,)					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares) N/A	<u> </u>	
			(Prefere	ence shares) N/A	A	
			(0	Other class) N/A	A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	Share Option Schemes)		
N/A (if applicable, and class of shares issuable:	issuer issued during the month pursuant	issuer which may be issued pursuant thereto
2. N/A (/ /) shares (Note I) 3. N/A (/ /) shares (Note I) Total D. (Ordinary shares) (Preference shares) N/A			
N/A (shares (Note)	
3.			
3.	(/ / shares (Note	<u>)</u>	
Total D. (Ordinary shares) N/A (Preference shares) N/A	3.		
Total D. (Ordinary shares) N/A (Preference shares) N/A)	
(Preference shares) N/A			
(Other class) IVA		,	
	(Other class	5) IN/A	

Ou	Type of Issue	ued Snare C	ариа			shares of issued the number of the pure	of new of issuer during nonth suant reto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
1.	Rights issue	At price :	State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /			
				(<u>N/A</u>		N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /) N/A		N/A
				Class of shares issuable (Note 1)		-		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>		N/A
				Class of shares issuable (Note 1)		-		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /	,		NI/A
						N/A		N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price:	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased(<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed(Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u> </u>	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
							N/A	<u>1N/A</u>

	Type of Issue			sha is	No. of new ares of issuer sued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab	le			
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)		N/A	N/A
					1,121	1,111
		Class of shares issuab (Note 1)	le			
10.	Other At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)		N/A	N/A
		Total E.	(Ordinary shar Preference shar (Other cla	es) <u>I</u>	N/A	
To	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A t	o E):	(1)	Nil	
				(2)	N/A	
То	otal increase / (decrease) in preference shares durin	ng the month (i.e. Total of A	A to E):		N/A	
To	otal increase / (decrease) in other classes of shares	during the month (i.e. Tota	l of A to E):		N/A	
(T	These figures should be the same as the relevant fig	guresunder II above ("Move	ements in Issued	l Sh	are Capital").	.)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	s (if any):
(1) As t	he Company was incorporated in the People's Republic of China, item(s) related to "authorised
share	e capital" is/are not applicable.
Submitt	ed by: Tsui Sum Yi

Notes:

Title:

1. State the class of shares (e.g. ordinary, preference or other).

Company Secretary
(Director, Secretary or other duly authorised officer)

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.