

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/	mm/yyyy) :	31/05/2021				
To : Hong Kong Exchanges	and Clearing	Limited				
Name of Issuer	Name of Issuer SMI Culture & Travel Group Holdings Limited (In Liquidation)					
Date Submitted	02/06/2021					
I. Movements in Authorised	Shara Canital					
i. Movements in Authorised	Silare Capital					
1. Ordinary Shares						
(1) Stock code :2366	Descripti	on :	Ordinary	shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month _	100,000,000,000	HK\$0.01	HK\$1,000,000,000		
Increase/(decrease)	_	N/A		N/A		
Balance at close of the mon	th _	100,000,000,000	HK\$0.01	HK\$1,000,000,000		
(2) Stock code : N/A	Descripti	on :	N//	Α		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	ng month _	N/A	N/A	N/A		
Increase/(decrease)	-	N/A		N/A		
Balance at close of the mon	th _	N/A	N/A	N/A		

2. Preference Shares				
Stock code :	N/A Descrip	otion :	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	eding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the	month	N/A	N/A	N/A
3. Other Classes of Sha	ires			
Stock code :	N/A Descrip	otion :	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the	month	N/A	N/A	N/A
Total authorised share c currency) :	apital at the end	of the month (State	HK\$1,000),000,000
II. Movements in Issued	Share Capital			
		linary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,579,209,349	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,579,209,349	N/A	N/A	N/A

Snare Options (und	er Snare Op	tion Schemes o	it the issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM		Movement durir	na the month		thereto	thereto as at close of
approval date			<u>.g</u>	•	_	the month
(dd/mm/yyyy) and						
class of shares	0	C.comoio o al	0	1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /) shares						
(Note 1)	·					
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)		т.	4-1 A (Ondia		NI/A	
		10	tal A. (Ordina		N/A N/A	
				nce shares) Other class)	N/A	
Total funda raisa d d	uring the me	onth from oversi	,	Juliel Class)		
Total funds raised of options (State cu		mumilioni exerci	<u></u>	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Cultar and attack and a s						
(dd/mm/yyyy)	(/ /)	_			
2. N/A						
Cubacrintian price						
EGM approval date (if applicable))	-			
Stock code (if listed)			_			
Class of shares issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)	_			
1.10/1						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable))	_			
		Tota	(Prefere	nary shares) nce shares) Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount a close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
2. IV/A	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina	arv shares)	N/A	
			(Preferen	ice shares) ther class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Орик	ons (other than under onare Option ochemes)		1
if a	I particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
1 -			
-			
-	shares (Note 1)		i
-	Silales (Note 1)		
2.	N/A		
1	(
-	shares (Note 1)		
-	Silares (Note 1)		-
2	NI/Λ		
J ک.	N/A		
.			
1	shares (Note 1)		
-			-
-	Total D. (Ordinary shares)	N/A	
-			
	(Preference shares)	N/A	
	(Other class)	N/A	

Otl	her Movements	in Issued Sha	are Capital					_
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares				
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		21/4
							N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/ffifi/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Class of shares State St	o. of new hares of uer which may be issued ursuant reto as at ose of the month
Scrip dividend	
Class of shares repurchase of shares Class o	
Class of shares repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy)	
Class of shares	NI/A
Cancellation date : (/ /)	N/A
Class of shares	
Class of shares 7. Redemption of shares	
Class of shares Redemption of shares Redemption date : (/ /) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Redemption date : (/ /) (dd/mm/yyyy) N/A Redemption date : (/ /) (dd/mm/yyyy) N/A Redemption date : (/ /) (dd/mm/yyyy) State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	
Redemption of shares Redemption date : (/ /	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	
Class of shares 8. Consideration issue At price: State currency State (dd/mm/yyyy) State currency State (dd/mm/yyyy) Class of shares Class	
Class of shares 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	
issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)	N/A
issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /)	
Low approval date:	
(dd/mm/yyyy)	
	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares				
	Class of shares issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total	E. (C	Ordinar	У	
	(Pref		shares	s) N/A	_
	(1.10)		er class		_
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total	of A to	E): (1	1)	N/A
			(2	2)	N/A
Total increase / (decrease) in preference shares of	during the month (i.e. Tot	tal of A	to E):		N/A
Total increase / (decrease) in other classes of sha	ares during the month (i.	e. Total	of A to		N/A
E): (These figures should be the same as the relevant Capital").)	nt figures under II above	("Move	ments	in Issued S	hare
IV. Confirmations					

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	cs (if any):
N/A	- ()
Submitt	ed by: LAU WU Kwai King Lauren
Title:	Joint and Several Liquidator (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.