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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



瑞聲科技控股有限公司
AAC TECHNOLOGIES HOLDINGS INC.

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2018)

U.S.\$300,000,000 2.625 per cent. Notes Due 2026 (the "2026 Notes")
(Stock Code: 40699)

and

U.S.\$350,000,000 3.750 per cent. Notes Due 2031 (the "2031 Notes")
(Stock Code: 40700)

Issue Price of the 2026 Notes: 99.870 per cent.

Issue Price of the 2031 Notes: 99.193 per cent.

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

J.P. Morgan

Citigroup

**China International Capital
Corporation**

Joint Bookrunners and Joint Lead Managers

DBS Bank Ltd.

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the 2026 Notes and the 2031 Notes as described in the offering circular dated 25 May 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. Permission to deal in the 2026 Notes and the 2031 Notes is expected to become effective on 3 June 2021.

By order of the Board
AAC Technologies Holdings Inc.
Ho Siu Tak Jonathan
Company Secretary

Hong Kong, 2 June 2021



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The directors of the Company as at the date of this announcement are:

Executive Directors:

Mr. Pan Benjamin Zhengmin

Mr. Mok Joe Kuen Richard

Independent Non-executive Directors:

Mr. Zhang Hongjiang

Mr. Au Siu Cheung Albert

Mr. Peng Zhiyuan

Mr. Kwok Lam Kwong Larry

Non-executive Director:

Ms. Wu Ingrid Chun Yuan