日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/5/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Huarong Energy Company Limited
Date Submitted	3 Jun 2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01101</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	52,994,000,000	HK\$0.50	HK\$26,497,000,000
Increase/(decrease)	0		0
Balance at close of the month	52,994,000,000	HK\$0.50	HK\$26,497,000,000
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Convertible Preference Shares

(1) Stock code : <u>N/A</u> Descrip	Class A C	Convertible F	Preference Shares	
	conv prefe	o. of ertible erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,33	0,000,000	HK\$0.50	HK\$1,165,000,000
Increase/(decrease)		0		0
Balance at close of the month	2,33	0,000,000	HK\$0.50	HK\$1,165,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	Class B (Convertible I	Preference Shares
	conv prefe	o. of ertible erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	2,33	0,000,000	HK\$0.50	HK\$1,165,000,000
Increase/(decrease)		0		0
Balance at close of the month	2,33	0,000,000	HK\$0.50	HK\$1,165,000,000
(3) Stock code : <u>N/A</u> Descrip	otion :	Class C	Convertible I	Preference Shares
	conv prefe	o. of ertible erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	2,34	6,000,000	HK\$0.50	HK\$1,173,000,000
Increase/(decrease)		0		0
Balance at close of the month	2,34	6,000,000	HK\$0.50	HK\$1,173,000,000

3. Other Classes of Shares

Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

	No. of ordir	nary shares	No. of convertible preference shares			No. of other	
	(1)	(2)	(1)	(2)	(3)	classes of shares	
Balance at close of preceding month	4,770,491,507	N/A	2,330,000,000	2,330,000,000	2,346,000,000	N/A	
Increase/ (decrease) during the month	0	N/A	0	0	0	N/A	
Balance at close of the month	4,770,491,507	N/A	2,330,000,000	2,330,000,000	2,346,000,000	N/A	

III. Details of Movements in Issued Share Capital

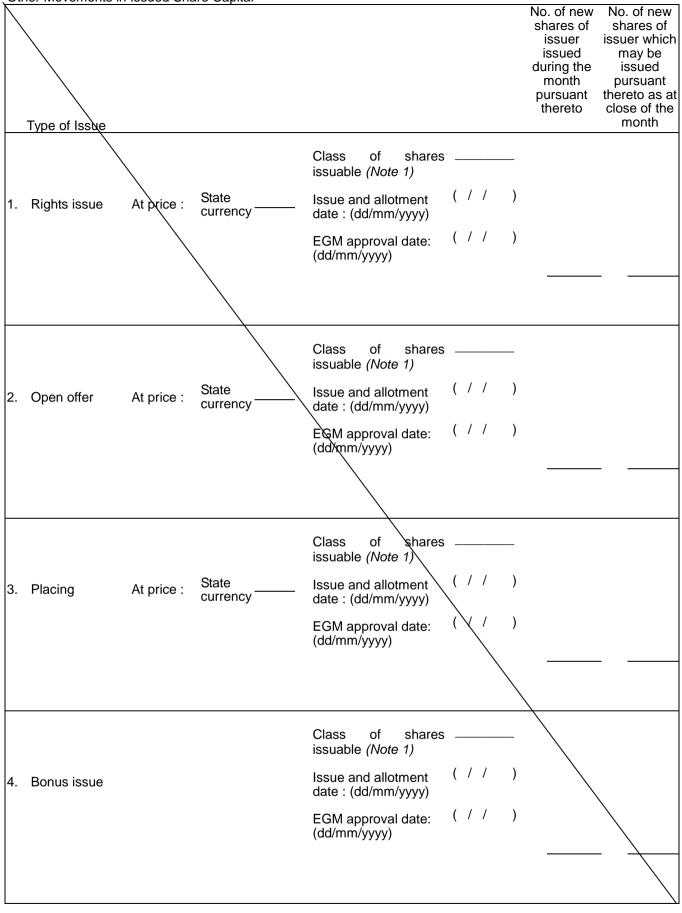
Share Options (unde	r Share Optio	on Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	M	lovement durir	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
	Granieu	Exercised	Cancelleu	Lapseu		
1. Post-Listing						
Share Option						
Scheme						
(adopted on						
24/10/2010)						
Ordinary Shares	0	0	0	0	0	24,761,000
(Note 1)						
2.	_					
(Note 1)						
3.						
0.						
shares						
(Note 1)						
			IA. (Ordina		0	
		(Convertil	ole Preference		N/A	
			(Ot	her class)	N/A	
Total funds raised du		th from exerci	se			
of options (State curr	ency)				HK\$0	

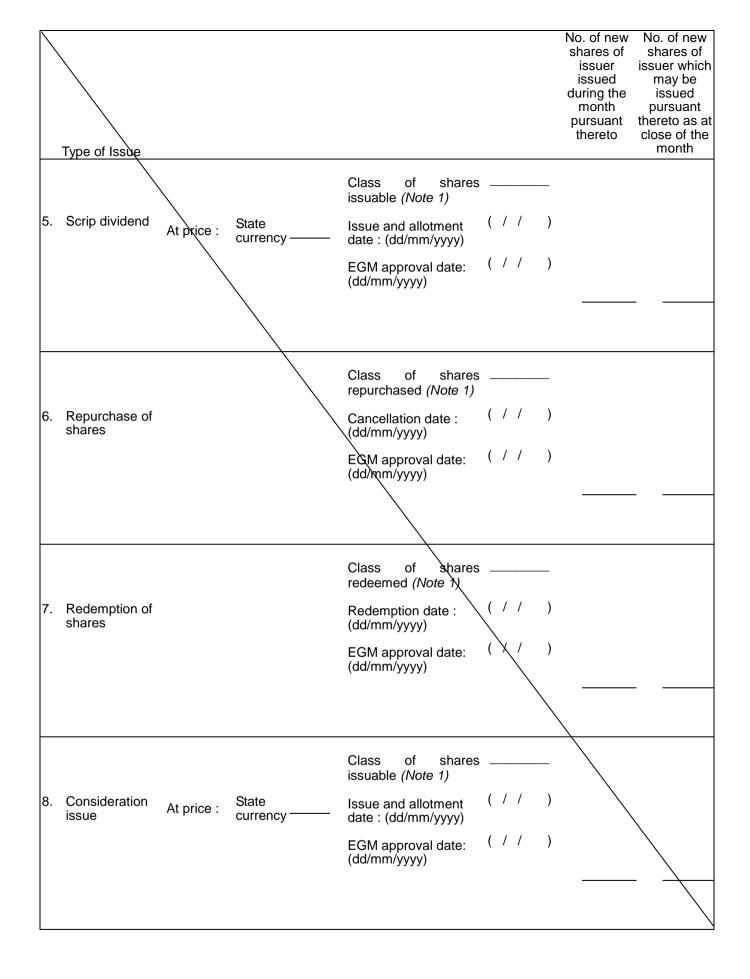
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	<u> </u>					
EGM approval date (if applicable)						
(dd/mm/yyyy)	<u> </u>)				
2.						
	\backslash	`				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
EGM approval date				\backslash		
(if applicable) (dd/mm/yyyy)		`		$\langle \rangle$		
)		\backslash		
				\backslash		
(/ /) Stock code (if listed)					\backslash	
Class of shares						
Subscription price					\backslash	
(if applicable)	, , , ,	N				\backslash
(dd/mm/yyyy)	(/ /)				\backslash
		Total E (Convertib	le Preferen	ary shares) ce shares) ther class)		

Preference Shares HK\$ HK\$1,165,000,000 0 HK\$1,165,000,000 0 Stock code (if N/A 0rdinary shares 0 Class of shares Subscription price: HK\$0.50 Per subscription convertible preference share 0 Subscription price Conversion price: Nil 0 0 HK\$1,165,000,000 0 2. Class B Convertible 17/12/2018 17/12/2018 0 0 HK\$1,165,000,000 0 HK\$1,173,000,000 0 HK\$1,172,000,000 </th <th>sh i du p</th> <th>b. of new hares of issuer issued uring the month ursuant thereto</th> <th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>	sh i du p	b. of new hares of issuer issued uring the month ursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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Class of shares issuable (Note 1) Ordinary shares Subscription price: HK\$0.50 Per subscription convertible preference share Conversion price: Nil EGM approval date (if applicable)	00,000	0	2,346,000,000
Subscription price: HK\$0.50 Per subscription convertible preference share Conversion price: Nil EGM approval date (if applicable)			
Per subscription convertible preference shareSubscription priceConversion price: NilEGM approval date (if applicable)			
preference share Subscription price Conversion price: Nil EGM approval date (if applicable)			
EGM approval date (if applicable)			
(if applicable)			
Total C. (Ordinary shar		0	
Convertible Preference shar) Other cla)	/	0 \/A	

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
shares (Note 1)	-	
2.		
2		
shares (Note 1)	<u> </u>	
3.		
shares (Note 1)		- —
Total D. (Ordinary shares)	4	
(Convertible Preference shares)		
(Other class)		

Other Movements in Issued Share Capital





Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
Class of shares issuable (Note 1)	
9. Capital reorganisation Issue and allotment (/ / date : (dd/mm/yyyy))
EGM approval date: (/ / (dd/mm/yyyy))
Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy)	~
EGM approval date: (/ / (dd/mm/yyyy))
Total E. (Ordinary s (Convertible Preference s (Other	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in convertible preference shares during the month (i.e. Total of A to E):	0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: HONG Liang

Title: <u>Executive Director and Chief Operating Officer</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.