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Sinic Holdings (Group) Company Limited

新力控股（集團）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2103)

VOLUNTARY ANNOUNCEMENT

PARTIAL REPURCHASE OF ITS OUTSTANDING US\$250 MILLION 9.5% SENIOR NOTES DUE 2021 (ISIN: XS2240047881, Stock Code: 40413)

This announcement is made by Sinic Holdings (Group) Company Limited (the “**Company**”) on a voluntary basis.

Reference is made to the announcements of the Company dated 12 October 2020 and 19 October 2020 (the “**Announcements**”) in relation to the issuance of the Notes. Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

The Company purchased the Notes in an aggregate principal amount of US\$3 million in the open market, representing approximately 1.2% of the aggregate principal amount of the Notes originally issued.

The repurchased Notes will be cancelled in accordance with the terms of the Indenture.

After cancellation of the Notes repurchased, the aggregate principal amount of the Notes which remains outstanding is US\$247 million.

By Order of the Board
Sinic Holdings (Group) Company Limited
ZHANG Yuanlin
Chairman

Hong Kong, 3 June 2021

As at the date of this announcement, the Board of the Company comprises Mr. ZHANG Yuanlin and Ms. TU Jing as executive Directors, and Mr. TAM Chi Choi, Mr. AU YEUNG Po Fung and Mr. LIU Xin as independent non-executive Directors.