

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		31/05/2021			
To : Hong Kong Exchanges a	nd Clea	ring Limited			
Name of Issuer	Longrun Tea Group Company Limited 龍潤茶集團有限公司 (incorporated in the Cayman Islands with limited liability) 3 June 2021				
I. Movements in Authorised S	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>02898</u>	Descrip	otion:	Longru	n Tea	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding	month	5,000,000,000	0.05	250,000,000.00	
Increase/(decrease)		N/A		N/A	
Balance at close of the month	1	5,000,000,000	0.05	250,000,000.00	
(2) Stock code : N/A	Descrip	otion:	N/A	4	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month				
Increase/(decrease)					
Balance at close of the month	1	_			

No. of preference shares	Par value (State currency)	capital
	-	
tion:	N/A	1
classes of	(State	•
	_	
	tion : No. of other classes of	tion : N/A

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	1,451,520,000	N/A	N/A	N/A		
preceding month	1,431,320,000	IN/A				
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,451,520,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement durii	ng the month		thereto	thereto as at close of
approval date -			_		_	the month
(dd/mm/yyyy) and						
class of shares	0		0 " '			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted at the AGM held on 17/08/2012						
Exercise Price: HK\$0.30						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	51,400,000
(Note 1) 2.						
(/ /) shares						
(Note 1)						
3.						
(Note 1)						
		Tota	I A. (Ordina		Nil	
			(Preference	ce shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised d of options (State cu		onth from exerci	se 	Nil		

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Warrants to Issue Shares of the	e Issuer which	are to be L	isted			
N/A	(Date of expiry - dd/mm/yyyy)	of nominal	at close of preceding	of Exercised g during the	at close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total B. (Ordinary shares) (Preference shares) N/A	1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total B. (Ordinary shares) (Preference shares) N/A		NI/A	NI/A	NI/A	NI/A	NI/A	NI/A
EGM approval date (if applicable) (dd/mm/yyyy) 2. (Stock code (if listed) Class of shares issuable (Note 1)				IV/A	IWA	
(if applicable) (dd/mm/yyyy)							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total B. (Ordinary shares) N/A	(if applicable) (dd/mm/yyyy)	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (2.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. ((/ /)						· ·
(if applicable) (dd/mm/yyyy) 3. (Class of shares issuable (Note 1) Subscription price						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares)	(if applicable) (dd/mm/yyyy)	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A	Stock code (if listed)						
4	Subscription price EGM approval date (if applicable)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A		(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A							-
EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A	Stock code (if listed) Class of shares issuable (Note 1)						
(Preference shares) N/A	EGM approval date (if applicable)	(/ /)				
			To	(Preferen	ce shares)	N/A	-

С	Convertibles (i.e. Convertible	into Shares of	f the Issue	er which are	e to be Liste	ed)		
	class and description	Currency c amount outstanding	prece	e of (eding (Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	1.							
-								
-			NI/	۸	NI/A	N1/A	NI/A	N1/A
-	Stock code (if listed)	N/A	N/.	<u> </u>	N/A	N/A	N/A	N/A
	Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable)							
	(dd/mm/yyyy))	(/ /)					
	2.							
-								
-		<u> </u>						
			-					
	Stock code (if listed)							
	Class of shares issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	(/ /)					
-	3.							
-		<u> </u>						
-								
-	Stock code (if listed)							
	Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable)							
	(dd/mm/yyyy)	(/ /)					
١.	4.							
-								
1 -		_						
	Stock code (if listed)	_			_	_	_	
	Class of shares							
	issuable (Note 1) Subscription price							
	EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	(/ /)		o (o ::		N.1/2	
				Total	C. (Ordina		N/A N/A	-
						ce shares) ther class)	N/A N/A	-
1					, ,		, .	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)			
Full particulars including EGM approval date (dd/if applicable, and class of shares issuable:	mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
	, , , ,		
	(/ /)		
	shares (Note 1)		
	, ,		-
0 1/4			
2. <u>N/A</u>			
	(
-	shares (Note 1)		
	Shares (Note 1)		
3. N/A			
	/ / / \		
	(1 / /)		
	shares (Note 1)		<u></u>
Total D. (Ordinary shares)	N/A	
	eference shares)	N/A	
	(Other class)	N/A	
	(001161 61855)	IN/A	

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or loode							
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(***			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,1111,11,11,11)			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
1								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	N/A
				Class of shares				
6.	Repurchase of shares			repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	/ /)		
		EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
		Class of shares —				
10.	Other (Please specify) At price : State currency	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	/ /)		
		EGM approval date: (// (dd/mm/yyyy)	/ /)	N/A	N/A
		Total E.	(Ordir			
		(Preferen	sha ce sha	,		_
		•	ther cla			-
To	tal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A	to E):	(1))	Nil
				(2))	N/A
To	tal increase / (decrease) in preference shares d	luring the month (i.e. Total of	f A to E	:):		N/A
To E)	tal increase / (decrease) in other classes of sha	res during the month (i.e. To	otal of A	\ to		N/A
(T	hese figures should be the same as the relevan apital").)	t figures under II above ("Mo	ovemei	nts i	n Issued Si	
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M. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Remar N/A	ks (if any):	•
Submit	tted by: Tricor Tengis Limited	
Title:	Branch Share Registrar (Director, Secretary or other duly authorised officer)	
	(Director, Secretary or other duly authorised onicer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.