

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/05/2	2021							
To: Hong Kong Exchanges and Clearing Limited									
Name of Issuer	MH Developm (Incorporated in t	ent Limited the Cayman Islands with	n limited liability)						
Date Submitted	03/06/2021								
I. Movements in Authorised Share	Capital								
1. Ordinary Shares									
(1) Stock code: <u>2662</u>	Description:	Ordinary Shares							
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding month		3,000,000,000	0.10	300,000,000					
Increase/(decrease)		-		-					
Balance at close of the month		3,000,000,000	0.10	300,000,000					
(2) Stock code:	Description:								
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month									
Increase/(decrease)			-						
Balance at close of the month									

2. Preference Shares Stock code: Description: Authorised share No. of preference Par value capital shares (State currency) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: Description: Authorised share No. of other classes Par value capital of shares (State currency) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month

300,000,000

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,077,128,000	N/A	N/A	N/A	
Increase/(decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	1,077,128,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	uring the mont	issuer issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares issuable	Granted	Exercised	ed Cancelled Lapsed			
1. N/A						
Ordinary shares (Note 1)						
2. N/A						
Ordinary shares (Note 1)						
3. N/A						
shares						
(Note 1)			Total A. (Ord	dinary shares)	NIL	
			(Prefe	rence shares)		
Total funds raised during	a tha mantle	from oversice	of	(Other class)	N/A	
options (State currence		nom exercise		_		

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /	,				
2. N/A	(/ /)	_			
2. 11/11						
(/ /)						
Stock code (if listed) Class of shares issuable	-		-			
(Note 1)						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A			-			
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)			-			
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
(dd/IIIII/yyyy)	(/ /)		rdinary shares ference shares (Other class)	N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(//)				
2. N /A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(//)				
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(//)				
4. N /A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(//)				
			Total	l C. (Ordinary shares)		
				(Preference shares)		
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. As disclosed in the Company's announcement dated 22 February 2021, the Company and Runjing Holdings Limited (the "Subscriber") have entered into a subscription agreement pursuant to which the Company will allot and issue 218,689,624 shares ("Subscription Shares") to the Subscriber at the subscription price of HK\$0.183 per share, subject to fulfillment of conditions, which include (i) completion of the proposed capital reorganization; and (ii) the Listing Committee of The Stock Exchange of Hong Kong Limited granting approval for the listing of, and permission to deal in, the Subscription Shares. For details, please refer the Company's announcements dated 22 February 2021 and 30 April 2021, and the Company's circular dated 1 March 2021.		
(under the specific mandate granted to the directors at the extraordinary general meeting held on 30 April 2021)		
Ordinary shares (Note 1)	NIL	218,689,624
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	NIL	_
(Preference shares)	N/A	
(Other class)	N/A	-

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price:	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approvaldate: (dd/mm/yyyy)	(/)	N/A	N/A
2.	Open offer	At price:	State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approvaldate: (dd/mm/yyyy)	`	/)	N/A	N/A
3.	Placing	At price:	State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approvaldate: (dd/mm/yyyy)	(/)	N/A	N/A
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ì	/)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:		/)		
		(dd/mm/yyyy)					N/A	N/A
6.	Repurchase of shares	Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	/)	N/A	N/A
7.	Redemption of shares	Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A
8.	Consideration At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)	N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(//)		
	EGM approval date: (dd/mm/yyyy)	(//)		
				N/A	N/A
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
	Total E. (Ordinary sha	res)	NIL	
	(P	reference sha	- 1	N/A	
<u> </u>		(Other cla	ass)	N/A	
Total increase/(decrease) in ordinary shares d	uring the month (i.e. Total of	A to E):		(1)	NIL
				(2)	NIL
Total increase/(decrease) in preference shares	during the month (i.e. Total	of A to E):			NIL

Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

NIL

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):			
Submitted by:	Fung Nam Shan	_	
Title:	Company Secretary	_	
(Director, Sec	eretary or other duly authorised officer)		
Notes:			

- Notes:
- State the class of shares (e.g. ordinary, preference or other). 1.
- Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer 2. has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- "Identical" means in this context: 3.
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.