

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2021	
To : Hong Kong Exchanges	and Clearing Limited	
Name of Issuer	Industrial and Commercial Bank of China Limited	
Date Submitted	3 June 2021	
I. Movements in Authorised	Share Capital	
PREFERENCE SHARES	WS MOVEMENTS IN THE REGISTERED SHARE CAPITA (AS OPPOSED TO AUTHORISED SHARE CAPITAL) OF IPANY IS INCORPORATED IN THE PRC.)	
1. Ordinary Shares		

(1) Stock code : 1398 Descrip	otion : <u>H Share</u> s	3	
	No. of ordinary shares	Par value (RMB)	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	86,794,044,550	1.00	86,794,044,550
Increase/(decrease)	NIL		NIL
Balance at close of the month	86,794,044,550	1.00	86,794,044,550
(2) Stock code : 601398 Descrip	otion : <u>A Shares</u>	3	_
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	269,612,212,539	1.00	269,612,212,539
Increase/(decrease)	NIL		NIL
Balance at close of the month	269,612,212,539	1.00	269,612,212,539

## 2. Preference Shares

2. Preference Sh	ares					
(1) Stock code :	EUR600,000,000 6.00%, Non- Cumulative, Non-Participating, Perpetual Offshore Preference Shares otion: (the "EUR Offshore Preference Shares")					
Balance at close	No prefe sha	rence	Par value (RMB)	Authorised share capital (EUR)(See Remark 1)		
month			40,00	0,000	100	600,000,000
Increase/(decrea	ise)		N	IL		NIL
Balance at close	of the month	1	40,00	0,000	100	600,000,000
(2) Stock code :	Descrip	otion :	RMB45, Cumulat Perpetu (the "Do Tranche Non-Cui Perpetu (the "Do	000,000,000 tive, Non-Par al Domestic F mestic Prefei "); RMB70,00 mulative, Nor al Domestic F	rence Shares"): 4.50%, Non- ticipating, Preference Shares rence Shares First 00,000,000 4.20%, n-Participating, Preference Shares rence Shares	
Balance at close	of preceding	J	No prefer sha	rence ires	Par value (RMB)	Authorised share capital (RMB)(See Remark 2)
Increase/(decrea	ıse)		N			NIL
Balance at close	of the month	ı	1,150,0	000,000	100	115,000,000,000
(3) Stock code	: 4620	Descri	ption :	Cumulat Preferer	00,000,000 3 tive, Perpetua nce Shares (t nce Shares")	
			prefe	o. of rence ares	Par value (RMB)	Authorised share capital (USD)(See Remark 3)
Balance at close	of preceding	month	145,00	00,000	100	2,900,000,000
Increase/(decrea	ise)		N	IIL		NIL
I						

Stock code :	N/A Desc	cription : N/A				
		No. of othe classes of shares		capita	I	
Balance at close	of preceding mon	thNIL	N/A	NIL		
Increase/(decrea	se)	NIL		NIL		
Balance at close	of the month	NIL	N/A	NIL		
registered share	share capital at the capital and pref	ference shares)		<b>95,680,157,089</b> ( emark 4)	(See	
	No. of ordin	arv shares	No o	of preference sh	ares	No. of
	(1) H Shares	(2) A Shares	(1) EUR Offshore Preference Shares	(2)	(3) USD Offshore Preference Shares	other classes of shares
Balance at close of preceding month Increase/ (decrease)	86,794,044,550	269,612,212,539	40,000,000	1,150,000,000	145,000,000	NIL_
during the month	NIL	NIL	NIL	NIL	NIL	NIL
Balance at close of the month	86,794,044,550	269,612,212,539	40,000,000	1,150,000,000	145,000,000	NIL
	rements in Issued	·	uer) <b>NO SHARE (</b>	OPTIONS ISSUE No. of new share issuer issued du the month pursu	es of No. of new ring issuer whic	

145,000,000 100

2,900,000,000

Balance at close of the month

3. Other Classes of Shares

shares						
(Note 1)						
2						
2.						
( / / )						
shares	- —					
(Note 1)						
3.						
·						
( / / )						
shares (Note 1)	<del>.</del> -	· -				
(14010-1)	Tot	al A. (Ordina	rv shares)	NIL		
		•	ce shares)			
		(Ot	ther class)	NIL		
Total funds raised during the mo	onth from exer	cise				
of options (State currency)						
Warrants to Issue Shares of the	Issuer which	are to be Listed	NO WARR	ANTS ISSUED E	Y THE COM	IPANY
					No. of new	No. of new
					shares of issuer	shares of issuer which
					issued	may be
					during the	issued
	Currency	Nominal value at close of	Exercised	Nominal value	month pursuant	pursuant thereto as at
Description of warrants	of nominal	preceding	during the		thereto	close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month		month
1.						
( / / )				<del></del> .		_
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)						
			-			
EGM approval date (if applicable)						
	( / /	)				
2.						
				<del>-</del>		_
( / / )						
Stock code (if listed) Class of shares			-			
! - - /N -4- 4\						
Subscription price						
EGM approval date						
(if applicable)	(	,				
(dd/mm/yyyy)3.	( / /	)	-			
<u></u>						
( / / )	<del></del>					

Description of warrants (Date of expiry - dd/mm/yyyy)  Stock code (if listed)  Class of shares issuable (Note 1)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	( / /	)				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	(Preferen	ary shares) <u>NIL</u> ce shares) <u>NIL</u> other class) <u>NIL</u>		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued Amount at during the pursuant Currency of close of Converted Amount at thereto as at month during the close of the amount preceding close of the pursuant Class and description month month outstanding month thereto month 1. EUR Offshore Preference Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions with 1,251,825,578 respect to the EUR H Shares Offshore Preference (See Remark Shares **EUR** 600,000,000 -600,000,000 5) Stock code (if listed) 4604 Class of shares issuable (Note 1) H Shares The initial conversion price is EUR0.4793, Subscription price subject to adjustment EGM approval date (if applicable) (dd/mm/yyyy)) (19/09/2014)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2. Domestic Preference Shares, convertible						
compulsorily upon						
occurrence of a trigger						
event pursuant to the terms and conditions w	iith					25,972,739,731 A Shares
respect to the Domesti						(See Remark
Preference Shares	RMB	115,000,000,000		115,000,000,000		6)
Stock code (if listed)	360011, 360036	<u> </u>				
Class of shares issuable (Note 1)	A Shares					
	The initial conversion	on				
	price of Domestic Preference Shares First Tranche is RMB3.44, subject t adjustment; the init conversion price of	to ial				
Subscription price	Domestic Preference Shares Second Tranche is RMB5.4 subject to adjustment Domestic Preference Shares First Tranch (19/09/2014) Domestic Preference	ent ce he:				
EGM approval date (if applicable) (dd/mm/yyyy)	Shares Second Tranche: (21/11/2018)					
3. USD Offshore Prefere Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions verspect to the USD Offshore Preference	r					3,972,544,502 H Shares (See Remark
Shares	USD	2,900,000,000	_	2,900,000,000	_	7)
Stock code (if listed)	4620					
Class of shares issuable (Note 1)	H Shares					
issuable (NULE 1)	The initial conversi	ion				
	price is HK\$5.73,					
Subscription price EGM approval date (if applicable)	subject to adjustme	<u>ent</u>				
(dd/mm/yyyy))  4.	(21/11/2018)					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						

	Currency of amount	Amount at close of preceding	Converted during the	Amount at	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description EGM approval date	outstanding	month	month	month	thereto	month
(if applicable)						
(dd/mm/yyyy)	( / / )		al C (Ordina)	m, Habaraa) NII	ı	
		101	•	ry H shares) <u>NI</u>		
			`	ry A shares) <u>NI</u>	L	
			(Offshore	Preference		
				shares) NI	L	
			(Domestic	Preference		
				shares) <u>NI</u>		
			(	Other class) <u>NI</u>	L	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) NO OTHER AGREEMENTS OR ARRANGEMENTS TO ISSUE SHARES ENTERED INTO BY THE COMPANY

155UE SHARES ENTERED INTO BY THE COMPANY		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	1	
	1	
shares (Note 1)		
2.		
<del>-</del> ' -	1	
	1	
shares (Note 1)	1	
3.		
	-	
	-	
	-	
shares (Note 1)	-	
Situres (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	-
(Other class)	NIL	-
(Other class)	1112	-

## Other Movements in Issued Share Capital NO OTHER MOVEMENTS IN THE ISSUED SHARE CAPITAL OF THE COMPANY

									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue									month
				Class of shares issuable (Note 1)	_		-			
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	1	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)	_					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	1	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/	1	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( /	1	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Total E. (Or	dina	v sh	ares	) NIL	
		(Prefe	erend	e sh	ares	NIL	-
			(Ot	ner o	class	) NIL	_
Тс	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total o	of A t	o E)	: (1	) NIL	
					(2	?) NIL	
Тс	otal increase / (decrease) in preference shares o	during the month (i.e. Tot	al of	A to	E):(´	I) NIL	
					(	2) NIL	
					-	3) NIL	
To E	otal increase / (decrease) in other classes of sha ):	ares during the month (i.e	e. To	tal of	A to	NIL	
(7	These figures should be the same as the relevant apital").)	nt figures under II above	("Mo	vem	ents	in Issued SI	nare

Remarks (if any):		
1. Calculated in accordance with the number of EUR Offshore Preference Shares issued and the		
amount of proceeds raised from the issuance of each EUR Offshore Preference Share, which is		
EUR15.		
2. Calculated in accordance with the number of Domestic Preference Shares and the amount of		
proceeds raised from the issuance of each share, which is RMB100 for each Domestic Preference		
Share issued.		
3. Calculated in accordance with the number of USD Offshore Preference Shares issued and the		
amount of proceeds raised from the issuance of each USD Offshore Preference Share, which is		
USD20.		
4. Calculated based on the aggregate of ordinary share capital and the total proceeds raised from the		
issuance of Domestic Preference Shares, EUR Offshore Preference Shares and USD Offshore		
Preference Shares, in which the total amount of proceeds raised from the issuance of the EUR		
Offshore Preference Shares is converted into Renminbi at the central parity rate between Euros and		
Renminbi of RMB7.5966 to EUR1.00 as published by the People's Bank of China on 10 December		
2014, and the total amount of proceeds raised from the issuance of the USD Offshore Preference		
Shares is converted into Renminbi at the central parity rate between USD and Renminbi of		
RMB6.7986 to USD1.00 as published by the People's Bank of China on 23 September 2020.		
5. The initial conversion price of EUR Offshore Preference Shares is equal to the average trading		
price of the H Shares of the Company for the 20 trading days preceding 25 July 2014, i.e. HK\$5.00		
per share, converted into Euros based on the relevant cross rate between Hong Kong dollars and		
Euros, or the exchange rate between Hong Kong dollars and Renminbi (as applicable) of RMB8.2876		
to EUR1.00 and RMB0.79449 to HK\$1.00.		
6. The initial conversion price of Domestic Preference Shares First Tranche is equal to the average		
trading price of the A Shares of the Company for the 20 trading days preceding 25 July 2014, i.e.		
RMB3.44 per share. The initial conversion price of Domestic Preference Shares Second Tranche is		

equal to the average trading price of the A Shares of the Company for the 20 trading days preceding
30 August 2018, i.e. RMB5.43 per share.
7. The initial conversion price of USD Offshore Preference Shares is equal to the average trading
price of the H Shares of the Company for the 20 trading days preceding 30 August 2018, i.e. HK\$5.73
ner share, as converted into LISD at the fixed exchange rate of LISD1.00 to HK\$7.8402

Submitted by:	GUAN Xueqing
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.