

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2021		
To : Hong Kong Exchanges a	nd Clea	ring Limited		
Name of Issuer		Kee Holdings Limi	ted	
Date Submitted	03/0	6/2021		
I. Movements in Authorised S	hare Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>00637</u>	Descrip	otion : <u>Ordinary</u>	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	8,000,000,000	HK\$0.10	HK\$800,000,000
Increase/(decrease)				
Balance at close of the month	1	8,000,000,000	HK\$0.10	HK\$800,000,000
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month	1			

Stock code : N/A Descrip	tion :		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month		_	
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e	end of the month		

### II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	e No. of other		
	(1)	(2)	•	classes of shares		
Balance at close of preceding month	828,750,000		<del></del>			
Increase/ (decrease) during the month						
Balance at close of the month	828,750,000					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. **N/A** ( / / shares (Note 1) 2. **N/A** shares (Note 1) 3. **N/A** shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed	t			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			_			
(if applicable)	, , ,	,				
(dd/mm/yyyy) 2. <b>N/A</b>	( / /	)	-			
<u>Z. IVA</u>						
( / / )						
Stock code (if listed) Class of shares			=			
issuable (Note 1)			_			
			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
3. <b>N/A</b>						
( / / )						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Cubacuintian muias			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)				
4. <b>N/A</b>		,	_			
( / / )						-
Stock code (if listed)						
Class of shares			_			
· · · · · · · · · · · · · · · · · · ·			_			
Subscription price EGM approval date			_			
(if applicable)	, , .	,				
(dd/mm/yyyy)	( / /	)	=			
		Total B		ary shares)	N/A	_
			•	ice shares)	N/A	_
			(C	other class)	N/A	-

Convertibles (	(i.e. Convertible	into Shares of	the Issuer v	vhich are to be Lis	sted)		
Class and des		Currency of amount outstanding	Amount close o precedi month	of Converted ng during the			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	N/A						
		_					
		_					
Ctook or	ada (if liatad)						
Class of	ode (if listed) shares						
	(Note 1)						
	otion price						
	proval date						
(if applic (dd/mm/		(	1				
2.	N/A	( ' ' )	<u>.                                    </u>				
<u> </u>	1477						
	ode (if listed)						
Class of							
	(Note 1) otion price						
	proval date						
(if applic							
(dd/mm/		( / / )					
3.	N/A	<u> </u>					
·							
		<u> </u>					
Stock co	ode (if listed)						
Class of	shares						
	(Note 1)						
	otion price proval date						
(if applic							
(dd/mm/		( / / )	<u> </u>				
4.	N/A						
		<u> </u>					
Ota =1- · ·	ndo (if liets -1)						
Stock co	ode (if listed)						
	(Note 1)						
Subscrip	otion price						
	proval date						
(if applic (dd/mm/		( / / )	1				
(uu/IIIII/	<i></i>	( ' ' )	<u>'</u>	Total C. (Ordir	nary shares)	N/A	
				(Prefere	ence shares)	N/A	_
				(	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / shares (Note	<u>)</u> 1)	
2. <b>N/A</b>		
shares (Note	1)	
3N/A		
( / / shares (Note	1)	
Total D. (Ordinary share (Preference share (Other class)	s) N/A	- -

	ype of Issue							No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
								pursuant thereto	thereto as at close of the month
1. F	Rights issue								
1. F	Righte issue			Class of shares issuable (Note 1)					
	ngina issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date:	(	/ /	)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
2. C	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				(22)				N/A	N/A
				Class of shares issuable (Note 1)					
3. F	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date:	(	/ /	)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
4. E	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				( · · · · · · · · · · · · · · · · · · ·				N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	1 1	)	N/A	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		N/A
								<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)		-:			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
								<u>N/A</u>	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
								N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shar issuer may iss purs therete close	of new res of which y be ued suant o as at of the
		Class of shares						
		issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( /	1	)			
		EGM approval date:	( /	1	)			
		(dd/mm/yyyy)				N/A		N/A
							_	
		Class of shares						
10.	Other At price State	issuable (Note 1)	( )	,	١			
	(Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	,	,			
		EGM approval date: (dd/mm/yyyy)	( /	1	)	N/A		N/A
		Total E	Ε.		dinar			
		(Prefe	ren		hares hares		_	
		(i roic			class		<del>-</del> -	
Тс	tal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total o	of A	to E	): (1	1)	Nil	
					(2	2)	N/A	
To	tal increase / (decrease) in preference shares o	during the month (i.e. Tota	al of	A to	E):		N/A	
	tal increase / (decrease) in other classes of sha	ares during the month (i.e	e. To	tal o	f A to		N/A	
	: hese figures should be the same as the relevan apital").)	nt figures under II above (	("Mc	oven	nents	in Issued S	hare	
								_

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
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Remar	rks (if any):
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Submi	itted by: CHEUK Wa Pang
Title:	Secretary (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.