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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

CHINALCO CAPITAL HOLDINGS LIMITED

*(a BVI business company incorporated with limited liability in the British Virgin Islands
and an indirect wholly-owned subsidiary of Aluminum Corporation of China)*

U.S.\$800,000,000 2.125 per cent. Guaranteed Bonds due 2026

(Stock Code: 40706)

unconditionally and irrevocably guaranteed by



ALUMINUM CORPORATION OF CHINA

(中國鋁業集團有限公司)

(an enterprise incorporated with limited liability in the People’s Republic of China)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Bank of China

UBS

**China Construction Bank
(Asia)**

Joint Bookrunners and Joint Lead Managers

Standard Chartered Bank

**Société Générale Corporate &
Investment Banking**

BofA Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in U.S.\$800,000,000 2.125 per cent. Guaranteed Bonds due 2026 (the “**Bonds**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange) only as described in the offering circular dated 25 May 2021. The listing of, and permission to deal in, the Bonds is expected to become effective on 4 June 2021.

3 June 2021

As at the date of this announcement, the directors of Chinalco Capital Holdings Limited are Mr. Wang Jun, Mr. Cai Chun and Ms. Hu Weixi.

As at the date of this announcement, the directors of Aluminum Corporation of China 中國鋁業集團有限公司 are Mr. Yao Lin, Mr. Liu Xiangmin, Mr. Ao Hong, Mr. Zhong Jun, Mr. Zhang Yuanrong, Mr. Ren Shuhui, Mr. Nie Xiaofu, Mr. Cao Yuanzheng and Mr. Mao Shiqing.