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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
HAITONG UT BRILLIANT LIMITED**
(incorporated with limited liability in Hong Kong)
(the "Issuer")

U.S.\$100,000,000 3.0 per cent. Notes due 2024 (the "Notes")
(Stock Code: 40703)

**Issued under the U.S.\$1,000,000,000 Guaranteed Medium Term Note
Programme**
(the "Programme")

unconditionally and irrevocably guaranteed by



海通恆信國際融資租賃股份有限公司
Haitong Unitrust International Financial Leasing Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1905)
(the "Guarantor")

Managers

Haitong International

Haitong Bank

CLSA

**Industrial Bank Co.,
Ltd. Hong Kong
Branch**

OCBC Bank

**Shenwan Hongyuan
(H.K.)**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing, and permission to deal in the Notes issued under the Programme by way of

debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 17 May 2021 in relation to the Programme and the pricing supplement dated 28 May 2021 in relation to the Notes. The listing of the Notes is expected to become effective on or about 4 June 2021.

Hong Kong SAR, 3 June 2021

As at the date of this announcement, the directors of the Issuer are Ms. ZHOU Jianli, Ms. LI Dandan and Mr. CHUNG Ka Chun.

As at the date of this announcement, the Chairman and executive Director of the Guarantor is Mr. DING Xueqing; the executive Director is Ms. ZHOU Jianli; the non-executive Directors are Mr. REN Peng, Ms. HA Erman, Mr. LI Chuan, Mr. WU Shukun and Mr. ZHANG Shaohua; and the independent non-executive Directors are Mr. JIANG Yulin, Mr. YAO Feng, Mr. ZENG Qingsheng, Mr. WU Yat Wai and Mr. YAN Lixin.