

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2021		
To : Hong Kong Exchanges a	nd Clea	ring Limited		
Name of Issuer(		Property Holdings ated in Bermuda wi 21		
I. Movements in Authorised S	hare Ca	pital		
1. Ordinary Shares				
(1) Stock code :2088	Descrip	tion :	XIWANG PRO	OPERTY
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month _	4,000,000,000	HK\$0.10	HK\$400,000,000.00
Increase/(decrease)	-	NIL		NIL
Balance at close of the month	) -	4,000,000,000	HK\$0.10	HK\$400,000,000.00
(2) Stock code : N/A	Descrip	tion :	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month _			
Increase/(decrease)	-			
Balance at close of the month	) _			

2. Preference Shares			
Stock code : N/A Descrip	otion : C	onvertible Pref	erence Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	otion :	N/A	Α
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e	and of the month		

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other
			shares	classes of shares
Balance at close of preceding month	1,408,784,198	N/A	507,492,257	N/A
preceding month	1,400,704,130	14// \		
Increase/ (decrease) during the month	NIL	N/A	NIL	N/A
Balance at close of the month	1,408,784,198	N/A	507,492,257	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price: NIL NIL NIL NIL NIL 6,400,000 HK\$1.112 (06/11/2005) Ordinary shares (Note 1) NIL NIL NIL NIL NIL 2.Share Option NIL Scheme (10/05/2018) Ordinary shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares						
Subscription price EGM approval date (if applicable)			•			
(dd/mm/yyyy) 2. N/A	( / /	)				
				<u> </u>		
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	( , ,	/				
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cultar mintiana maissa			•			
EGM approval date			•			
(if applicable)	, , ,	,				
	( / /	)	:			
4. N/A						
( / / )						
Stock code (if listed)						
Class of shares			•			
			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
	•		•			
		Total E		ary shares) N/A		=
				ice shares) N/A		_
1			(C	ther class) N/A	١	

Convertibles (i.e. Convertible	into Shares of	f the Issuer which	are to be Li	sted)		
					No. of	No. of new
					new	shares of
					shares of	issuer which
					issuer	may be
					issued	issued
					during the	pursuant
					month	thereto as at
		Amount at close			pursuant	close of the
	amount	of preceding	during the		thereto	month
Class and description	outstanding	month	month	of the month		
1. Convertible	HK\$	HK\$598,840,863.26	NIL	HK\$598,840,863.26	NIL	507,492,257
Preference						
Shares	<u>—</u>					
					<u> </u>	
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Sha	res				
Subscription price	HK\$1.18					
EGM approval date						
(if applicable)	(27/02/2011	<b>)</b> \				
(dd/mm/yyyy))	(27/03/2012	<u>2)                                    </u>				
2. N/A	<del>_</del>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(	\				
(dd/mm/yyyy)	( / /	<u>)                                    </u>				
3. N/A	<u>—</u>					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	1				
		<u> </u>				
4. N/A	_					
	<u> </u>					
	_					
				<u> </u>		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / /	1				
(GG/11111/yyyy)	( / /		ntal C. (Ordi	inary shares) NIL		
		10		ence shares) NIL		-
				(Other class) N/A		.
						-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than dider onare option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )		
shares (Note 1)		
Shares (Note 1)		
2. N/A		
( / / )		
shares (Note 1)		
Shares (Note 1)		
3. N/A		
( / / )		
shares (Note 1)		
Silates (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	
(Other class)	IN/A	

(	Oth	ner Movements i	n Issued Sha	are Capital					
		Towns of leaves						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-		Type of Issue							month
					Class of shares issuable (Note 1)				
	1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					(dd/iiii/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)		_		
4	2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
					EGM approval date:	( / /	)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)		_		
,	3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
					EGM approval date:	( / /	)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)		_		
4	4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
					EGM approval date:	( / /	)		
					(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			_	issuable (Note 1)	, ,	, ,		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				(3.3, , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				( · · · · · · · · · · · · · · · · · · ·			N/A	N/A

	Type of Issue		;	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares			
		issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
		EGM approval date: ( / /	)		
		(dd/mm/yyyy)		N/A	N/A
		Class of sharesissuable (Note 1)	_		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
		Total E. (Ordinary sha (Preference sha (Other cl	res)	N/A	
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1)	NIL	
			(2)	N/A	
To	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E	≣):	NIL	
То	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of	A to E	E): N/A	
	These figures should be the same as the relevar apital").)	nt figures under II above ("Moveme	nts ir	n Issued SI	hare

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
N/A
Submitted by: Yu Chi Kit
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.