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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

GREENLAND HONG KONG HOLDINGS LIMITED

綠地香港控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 337)

(the “Issuer”)

US\$150,000,000 9.625 per cent. Bonds due 2022 (the “Bonds”)

(Stock code: 40708)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

**Guotai Junan
International**

**Haitong
International**

HSBC

**BOC
International**

Citigroup

Joint Lead Managers and Joint Bookrunners

(in alphabetical order)

**BOCOM
International**

**Central Wealth
Securities
Investment Limited**

**SPDB
International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds as described in the Offering Memorandum dated 27 May 2021 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. Such listing and permission to deal in the Bonds is expected to become effective on or about 7 June 2021.

Hong Kong, 4 June 2021

As at the date of this announcement, the executive directors of the Company are Mr. Chen Jun, Mr. Wang Weixian, Mr. Hou Guangjun, Mr. Wu Zhengkui and Ms. Wang Xuling; and the independent non-executive Directors are Mr. Fong Wo, Felix, JP, Mr. Kwan Kai Cheong and Dr. LAM, Lee G..