日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/05/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	RENTIAN TECHNOLOGY HOLDINGS LIMITED (IN LIQUIDTION)
Date Submitted	04/06/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00885</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000,000	HK\$0.001	HK\$5,000,000,000.00
Increase/(decrease)			
Balance at close of the month	5,000,000,000,000	<u>HK\$0.001</u>	HK\$5,000,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N</u>	N/A D	escription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	onth		
Increase/(decreas	se)			
Balance at close o	of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		. <u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

HK\$5,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	11,022,580,530	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	11,022,580,530	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme No. of new shares of issuer issued during issuer which may it issue which may it issued pursuant the month pursuant thereto No. of new shares of issuer issued during issuer which may it issued pursuant thereto as at close the month issued pursuant thereto 1. Refreshment of Share Option Scheme at EGM (Note 1) Granted Exercised Cancelled Lapsed 2. Refreshment of Share Option Scheme at Niil Niil Niil 86,500,000 Ordinary shares (Note 1) Niil Niil Niil 86,500,000 3. (14/03/2016) (Note 1) Niil Niil Niil 106,200,000 3. (Note 1) Total A. (Ordinary shares (Note 1) Niil Niil Niil 3. (Note 1) Total A. (Ordinary shares) (Other class) Niil Niil Niil Total funds raised during the month from exercise of options (State currency) Niil Niil Niil	Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
scheme the month pursuant issued pursuant including EGM Movement during the month thereto issued pursuant approval date (dd/mm/yyyy) and class of shares issued pursuant thereto thereto <td>Particulars of</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	Particulars of						
including EGM Movement during the month thereto thereto as at close the month approval date Granted Exercised Cancelled Lapsed 1. Refreshment of Share Option Scheme at EGM Scheme at EGM (16/05/2013) Nil Nil Nil Nil 86,500,000 Ordinary shares Ordinary shares Scheme at EGM Scheme at EGM (16/05/2013) Nil Nil Nil Nil Nil 86,500,000 Ordinary shares Nil Nil Nil Nil 106,200,000 (Note 1) 2. Refreshment Ordinary share Scheme at EGM (Note 1) Nil Nil Nil Nil 106,200,000 Ordinary share							
approval date Instrument definition of the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Refreshment of Share Option Scheme at EGM Important Scheme at EGM Important Scheme at EGM Important Scheme at EGM 2. Refreshment of Share Option Scheme at EGM Id/Note 1) 2. Refreshment of Share Option Scheme at EGM Id/Note 1) Nil Nil Nil (Note 1) Important Scheme at EGM Important Scheme at Important Scheme at EGM Important Scheme at Important Scheme at Important Scheme at EGM Important Scheme at Important Scheme at Important Scheme at EGM Important Scheme at Important Scheme at Important Scheme at EGM Important Scheme at Important Scheme at Important Scheme at EGM Important Scheme at Important Scheme at Important Scheme at EGM Important Scheme at Important Scheme at Important I							
approval date the month (dd/mm/yyyy) and tass of shares issuable Granted Exercised Cancelled Lapsed 1. Refreshment of Share Option Scheme at EGM		N	lovement durir	ng the month		thereto	
class of shares issuable Granted Exercised Cancelled Lapsed 1. Refreshment of Share Option Scheme at EGM If (a/05/2013) Nil Nil Nil Nil Nil Nil Nil 86,500,000 Ordinary shares							the month
issuable Granted Exercised Cancelled Lapsed 1. Refreshment of Share Option Scheme at EGM							
1. Refreshment of Share Option Scheme at EGM (16/05/2013) Ordinary shares (Note 1) Nil Nil Nil Nil 86,500,000 2. Refreshment of Share Option Scheme at EGM (14/03/2016) Ordinary share (Note 1) Nil Nil Nil Nil 106,200,000 Ordinary share (Note 1) Nil Nil Nil Nil 106,200,000 Ordinary share (Note 1) Nil Nil Nil 106,200,000 3.				• • • •			
of Share Option Scheme at EGM (16/05/2013) Nil Nil Nil Nil Nil 86,500,000 Ordinary shares		Granted	Exercised	Cancelled	Lapsed		
Scheme at EGM (16/05/2013) Nil Nil Nil Nil Nil 86,500,000 Ordinary shares							
EGM Nil Nil <td>of Share Option</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	of Share Option						
Image:	Scheme at						
Ordinary shares	EGM						
Ordinary shares		Nil	Nil	Nil	Nil	Nil	86,500,000
(Note 1) 2. Refreshment of Share Option Scheme at EGM (14/03/2016) Nil Ordinary share (Note 1) 3.	//						22,200,000
2. Refreshment of Share Option Scheme at EGM (14/03/2016) Nil Nil Nil Nil 106,200,000 Ordinary share (Note 1)	· · · · · · · · · · · · · · · · · · ·			<u> </u>			
of Share Option Scheme at EGM (14/03/2016) Nil Ordinary share (Note 1) 3.							
of Share Option Scheme at EGM Nil Nil Nil Nil Nil 106,200,000 Ordinary share (Note 1)	0. Defective ent						
Scheme at EGM (14/03/2016) Nil Nil Nil 106,200,000 Ordinary share							
EGM Nil Nil Nil Nil Nil 106,200,000 Ordinary share							
Image: Constraint of the month from exercise Nil Nil Nil Nil 106,200,000 Image: Constraint of the month from exercise							
Ordinary share	EGM						
(Note 1) 3.	(14/03/2016)	Nil	Nil	Nil	Nil	Nil	106,200,000
(Note 1) 3.	Ordinary share						
3.							
	2						
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	<u>.</u>						
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(/ /)						
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A	shares						
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A	(Note 1)						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise			Tota	IA. (Ordina	rv shares)	Nil	
(Other class) N/A			. 510	· ·			
Total funds raised during the month from exercise				· ·	,		
	Tatal formula main solution		ath frame as a sec	•	101 01035)	IN//\\	
IOLODIIONS (STATE CUTTENCV) NII			nth from exerc	ise	NU		
	or options (State Cu	rency)			INII		

Warrants to Issue Shares of the	Issuer which	are to be Li	sted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va at close o preceding month	of Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
				. <u> </u>		
(/ /) Stock code (if listed)						
Class of shares						
iccuphla (Noto 1)						
· · · ·						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.		/				
				<u> </u>		
Stock code (if listed) Class of shares						
in a contration (N in (a. 1)						
Subscription price						
EGM approval date						
(if applicable)	()				
(dd/mm/yyyy)	(/ /)				
		То	tal B. (Ordina	ary shares)	Nil	
			(Preferen	ce shares)	N/A	-
			(O	ther class)	N/A	-

Convertibles (i.e. Convertil	ble ir	nto Shares of t	he Issuer wh	ich are to be Li	sted)		
		Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description		outstanding	month	month	month		
1. Pursuant to the Placi	ng						
Agreement dated							
9 September 2016		USD	80.000.000		80.000.000		1 059 702 070
Stock code (if listed)		<u></u>	80,000,000		80,000,000		1,058,703,070
Class of shares							
		inary Share					
· · ·	HK\$	60.586					
AGM approval date (if applicable)							
(il applicable) (dd/mm/yyyy))		(31/05/2016)					
2.		(01/00/2010)					
Stock code (if listed)							
Class of shares							
issuable <i>(Note 1)</i> Subscription price			<u> </u>				
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
<u>3.</u>							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
<u>4.</u>							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)		(/ /)					
		, /		Total C. (Ordi	nary shares)	Nil	_
					ence shares)	N/A	-
					(Other class)	N/A	-

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
Ordinary shares (Note 1)		
2.		
3.		
3		
shares (Note 1)		
Tatal D. (Ordinary abaraa)	NU	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A N/A	

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	<u>N/A</u>			
			State	issuable (Note 1) Issue and allotment	(/ /)		
1.	Rights issue	At price :	currency	date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
-					N/A			
				Class of shares issuable (Note 1)	<u>11/A</u>			
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
					N1/A			
				Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22			<u>N/A</u>	<u>N/A</u>
				Class of shares	<u>N/A</u>			
				issuable (Note 1)		、		
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/2	N1/0
							N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u>IN/A</u>	<u> </u>
				Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
							<u>N/A</u>	<u> </u>
				Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							<u>N/A</u>	<u> </u>
				Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								<u></u>

Type of Issue		No. of new shares of issuer during the pursuant thereto shares of issuer which may be issued pursuant thereto as a month thereto shares of issuer which pursuant thereto as a month
	Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A N/A</u>
	Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/AN/A</u>
	Total E. (Ordinary share Preference share) (Other clas)	es) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any)	:	
Submitted by:	FOK Hei Yu	
Title:	Joint and Several Liquidator	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.