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Datang Group Holdings Limited

大唐集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 2117)

US\$300,000,000 12.50% SENIOR NOTES DUE 2022

(the “Notes”, Stock Code: 40709)

NOTICE OF ISSUE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Application has been made to the Stock Exchange for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange) only, as described in the offering memorandum dated 31 May 2021. Permission for the listing of, and dealing in, the Notes is expected to become effective on 8 June 2021.

By Order of the Board
Datang Group Holdings Limited
Wu Di
Chairman

Hong Kong, 7 June 2021

As at the date of this announcement, the executive Directors are Mr. WU Di, Mr. HAO Shengchun, Mr. TANG Guozhong and Ms. ZHANG Jianhua and the independent non-executive Directors are Mr. QU Wenzhou, Ms. XIN Zhu and Mr. TAM Chi Choi.