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**Sinic Holdings (Group) Company Limited**

**新力控股（集團）有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2103)**

**VOLUNTARY ANNOUNCEMENT**

**PARTIAL REPURCHASE OF  
US\$250 MILLION 9.5% SENIOR NOTES DUE 2021  
(ISIN: XS2240047881, Stock Code: 40413)**

**AND**

**US\$210 MILLION 10.5% SENIOR NOTES DUE 2022  
(ISIN: XS2184848831, Common Code: 218484883)**

This announcement is made by Sinic Holdings (Group) Company Limited (the “**Company**”) on a voluntary basis.

Reference is made to the announcements of the Company dated 11 June 2020, 19 June 2020, 12 October 2020 and 19 October 2020 (the “**Announcements**”) in relation to the issuance of US\$210 million 10.5% senior notes due 2022 (the “**2022 Notes**”) and the issuance of US\$250 million 9.5% senior notes due 2021 (the “**2021 Notes**”). Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

The Company purchased the 2021 Notes and 2022 Notes in an aggregate principal amount of US\$1 million and US\$2 million in the open market, representing approximately 0.4% and 0.95%, respectively of the aggregate principal amount of the 2021 Notes and 2022 Notes originally issued.

The Company plans to cancel the repurchased 2021 Notes and 2022 Notes. After cancellation of the 2021 Notes and 2022 Notes repurchased, the aggregate principal amounts of the 2021 Notes and 2022 Notes which remain outstanding are US\$246 million and US\$208 million, respectively.

By Order of the Board  
**Sinic Holdings (Group) Company Limited**  
**ZHANG Yuanlin**  
*Chairman*

Hong Kong, 7 June 2021

*As at the date of this announcement, the Board of the Company comprises Mr. ZHANG Yuanlin and Ms. TU Jing as executive Directors, and Mr. TAM Chi Choi, Mr. AU YEUNG Po Fung and Mr. LIU Xin as independent non-executive Directors.*