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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



**QINGDAO JIAOZHOU BAY DEVELOPMENT GROUP CO., LTD.**  
**(青島膠州灣發展集團有限公司)**

*(incorporated with limited liability in the People’s Republic of China)*

**US\$ 200,000,000 3.40 per cent. bonds due 2024 (the “Bonds”)**

**(Stock Code: 40710)**

**Issue Price: 100.00 per cent.**

***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

**Zhongtai International**

**Hua Xia Bank Co., Limited**

**Industrial Bank Co., Ltd.**

**Hong Kong Branch**

**Hong Kong Branch**

***Joint Lead Managers and Joint Bookrunners***

<b>Bank of China</b>	<b>BOCOM International</b>	<b>CEB International</b>	<b>Central Wealth Securities Investment Limited</b>
<b>China International Capital Corporation</b>	<b>China Minsheng Banking Corp., Ltd., Hong Kong Branch</b>	<b>China Securities International</b>	<b>CMBC Capital</b>
<b>CNCB Capital</b>	<b>Donghai International</b>	<b>Shanghai Pudong Development Bank Hong Kong Branch</b>	<b>Starwin Financial</b>

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 31 May 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Bonds is expected to become effective on 8 June 2021.

Hong Kong, 7 June 2021

*As at the date of this announcement, the sole director of Qingdao Jiaozhou Bay Development Group Co., Ltd. is Mr. Lu Wei.*