MONGOLIA ENERGY CORPORATION LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 276)

NOTICE OF BOARD MEETING

The board of directors (the "**Board**") of Mongolia Energy Corporation Limited (the "**Company**") announces that a meeting of the Board of the Company will be held on Friday, 25 June 2021 for the purpose of, among others, approving the announcement of the annual results of the Company and its subsidiaries for the year ended 31 March 2021 for publication and considering the payment of final dividend, if any.

By Order of the Board
Mongolia Energy Corporation Limited
Tang Chi Kei
Company Secretary

Hong Kong, 8 June 2021

As at the date of this notice, the Board of the Company comprises eight directors, including Mr. Lo Lin Shing, Simon, Ms. Yvette Ong, Mr. Lo, Rex Cze Kei and Mr. Lo, Chris Cze Wai as executive directors, Mr. To Hin Tsun, Gerald as non-executive director, and Mr. Tsui Hing Chuen, William JP, Mr. Lau Wai Piu and Mr. Lee Kee Wai, Frank as independent non-executive directors.