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CHINA LITERATURE LIMITED
阅文集团
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 772)

CHANGE OF COMPANY LOGO

China Literature Limited (the "**Company**") announces that, with effect from the date of this announcement, the Company has adopted a new logo, as shown on the top of this announcement, to establish and promote the Company's new corporate image. The previous and new logo of the Company are set out below for identification purpose:

(Previous logo)

(New logo)

The new logo will be printed on relevant corporate documents (including but not limited to interim and annual reports, announcements, circulars, share certificates and press releases) of the Company and will be used on the Company's website.

The change of the Company's logo will not affect any of the rights of the existing shareholders of the Company or the Company's daily business operations and financial position. All the existing share certificates of the Company in issue bearing the previous logo will, after the change of the Company's logo, continue to be effective and as documents of title to such shares of the Company and will continue to be valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for the free exchange of the existing share certificates of the Company for new share certificates bearing the Company's new logo as a result of the adoption of the new logo. The Company will continue to issue the existing share certificates with the previous logo which are still in inventory until all such existing share certificates have been used up, and thereafter new share certificates bearing the new logo will be issued.

By order of the Board
CHINA LITERATURE LIMITED
Mr. James Gordon Mitchell
Chairman of the Board and Non-executive Director

Hong Kong, June 8, 2021

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Cheng Wu and Mr. Hou Xiaonan as executive Directors; Mr. James Gordon Mitchell, Mr. Cao Huayi, Mr. Cheng Yun Ming Matthew and Mr. Zou Zhengyu as non-executive Directors; Ms. Yu Chor Woon Carol, Ms. Leung Sau Ting Miranda and Mr. Liu Junmin as independent non-executive Directors.