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## **PUBLICATION OF OFFERING CIRCULAR**

### **China State Construction Finance (Cayman) I Limited**

*(incorporated in the Cayman Islands with limited liability)*

**U.S.\$ 500,000,000**

### **Subordinated Guaranteed Perpetual Capital Securities**

**(Stock Code: 40712)**

**unconditionally and irrevocably guaranteed by**



**中國建築國際集團有限公司**

**CHINA STATE CONSTRUCTION INTERNATIONAL HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3311)**

This announcement is issued pursuant to Rule 37.39A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Please refer to the offering circular dated 1 June 2021 (the “**Offering Circular**”) appended herein in relation to the U.S.\$ 500,000,000 at an initial distribution rate of 3.40 per cent. per annum subordinated guaranteed perpetual capital securities (the “**Securities**”) to be issued by China State Construction Finance (Cayman) I Limited (the “**Issuer**”) and guaranteed by China State Construction International Holdings Limited (the “**Guarantor**”). The Offering Circular is published in English only. No Chinese version of the Offering Circular has been and will be published.

Notice to Hong Kong investors: the Issuer and the Guarantor confirm that the Securities are intended for purchase by professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only and have been listed on The Stock Exchange of Hong Kong Limited on that basis. Accordingly, the Issuer and the Guarantor confirm that the Securities are not appropriate as an investment for retail investors in Hong Kong or elsewhere. Investors should carefully consider the risks involved.

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By order of the Board  
**China State Construction International Holdings Limited**  
**Yan Jianguo**  
*Chairman and Non-executive Director*

Hong Kong, 9 June 2021

*As at the date of this announcement, the Board comprises Mr. Yan Jianguo as Chairman and Non-executive Director; Mr. Zhang Haipeng (Chief Executive Officer), Mr. Tian Shuchen, Mr. Zhou Hancheng and Mr. Hung Cheung Shew as Executive Directors; and Mr. Adrian David Li Man Kiu, Dr. Raymond Leung Hai Ming and Mr. Lee Shing See as Independent Non-executive Directors.*

*As at the date of this announcement, the board of directors of the Issuer comprises Mr. Zhang Haipeng, Mr. Zhou Hancheng and Mr. Guo Feng.*