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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

HAIMEN ZHONGNAN INVESTMENT DEVELOPMENT (INTERNATIONAL) CO., LTD.
(incorporated with limited liability in the British Virgin Islands)

US\$150,000,000 12.00% Guaranteed Senior Notes due 2022
(the "Notes", Stock Code: 40714)

unconditionally and irrevocably guaranteed by



JIANGSU ZHONGNAN CONSTRUCTION GROUP CO., LTD.
(江蘇中南建設集團股份有限公司)

(incorporated with limited liability in the People's Republic of China and listed on the Shenzhen Stock Exchange under stock code 000961)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

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|---------------------------------------|------------------------------------|-----------------|----------------------------------|--------------------------------|
| Guotai Junan International | Standard Chartered Bank | Barclays | Haitong International | BOCOM International |
|---------------------------------------|------------------------------------|-----------------|----------------------------------|--------------------------------|

Joint Lead Managers and Joint Bookrunners

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|-------------------------|--|------------------------------|----------------------------|----------------------|---|
| CMBC Capital | Orient Securities (Hong Kong) | Admiralty Harbour | CRIC Securities | JQ Securities | Vision Capital International |
|-------------------------|--|------------------------------|----------------------------|----------------------|---|

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering memorandum dated June 3, 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Notes is expected to become effective on June 10, 2021.

Hong Kong, June 9, 2021

As at the date of this announcement, the sole director of Haimen Zhongnan Investment Development (International) Co., Ltd. is Mr. Xin Qi and the directors of Jiangsu Zhongnan Construction Group Co., Ltd. are Mr. Chen Jinshi, Ms. Chen Yuhan, Mr. Xin Qi, Mr. Bai Lizhong, Mr. Yao Ke, Mr. Tang Xiaodong and Mr. Hu Hongwei as directors and Mr. Huang Feng, Mr. Cao Yitang, Mr. Shi Jun and Mr. Hou Qicai as independent directors.