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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



INDUSTRIAL BANK CO., LTD., HONG KONG BRANCH
(a joint stock company incorporated in the People’s Republic of China with limited liability)

**U.S.\$600,000,000 0.875 PER CENT. NOTES DUE 2024
(STOCK CODE: 40717)**

**HK\$2,500,000,000 0.750 PER CENT. NOTES DUE 2024
(STOCK CODE: 40718)**

(TOGETHER, THE “NOTES”)

**ISSUED UNDER THE U.S.\$5,000,000,000 MEDIUM TERM NOTE
PROGRAMME OF INDUSTRIAL BANK CO., LTD.
(THE “PROGRAMME”)**

Joint Global Coordinators

Industrial Bank Co., Ltd. Hong Kong Branch	Agricultural Bank of China Limited Hong Kong Branch	Bank of China	Bank of Communications	BOCOM International	
China Minsheng Banking Corp., Ltd., Hong Kong Branch	Chiyu Banking Corporation Limited	Citigroup	CLSA	CMB International	Crédit Agricole CIB

Joint Bookrunners and Joint Lead Managers

ABC International	Agricultural Bank of China Singapore Branch	The Bank of East Asia, Limited	BOSC International	China Construction Bank (Asia)	CCB Singapore*	
China Everbright Bank Hong Kong Branch	China Industrial Securities International	China International Capital Corporation	China Merchants Securities (HK)	China Securities International	China Zheshang Bank Co., Ltd. (Hong Kong Branch)**	
CMB Wing Lung Bank Limited	CMBC Capital	CNCB Capital	Dongxing Securities (Hong Kong)	Emirates NBD Capital***	Guotai Junan International	Haitong International
HSBC	Hua Xia Bank Co., Limited Hong Kong Branch	Huafu International	Huatai International	ICBC International	ICBC (Asia)	ICBC Singapore
Nanyang Commercial Bank	NATIXIS****	Shanghai Pudong Development Bank Hong Kong Branch	SMBC Nikko	SPDB International	Standard Chartered Bank	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 2 June 2021 in relation to the Programme and the pricing supplements dated 3 June 2021 in relation to the Notes. The listing of the Notes is expected to become effective on 11 June 2021.

Hong Kong, 10 June 2021

As at the date of this announcement, the directors of Industrial Bank Co., Ltd. are Mr. Chen Yichao, Mr. Fu Anping, Mr. Han Jingwen, Mr. Xi Xinghua, Mr. Lin Tengjiao, Mr. Tao Yiping, Mr. Chen Jinguang and Mr. Chen Xinjian; the independent directors are Mr. Su Xijia, Mr. Lin Hua, Mr. Paul M. Theil, Mr. Zhu Qing and Mr. Liu Shiping.

* *a branch of China Construction Bank Corporation, a joint stock company incorporated in the PRC with limited liability*

** *a joint-stock company incorporated in the People's Republic of China with limited liability*

*** *Emirates NBD Capital is regulated by the Dubai Financial Services Authority*

**** *incorporated in France and the liability of its members is limited*