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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CSCIF Asia Limited
(the “Issuer”)

(Incorporated with limited liability in the British Virgin Islands)

US\$500,000,000 1.125% Guaranteed Notes Due 2024
(Stock Code: 40719)

Issued under the
U.S.\$3,000,000,000

Medium Term Note Programme (the “Programme”)
Unconditionally and Irrevocably Guaranteed by



CSC Financial Co., Ltd.
中信建投証券股份有限公司
(the “Guarantor”)

(Incorporated with limited liability in the People’s Republic of China)

(Hong Kong Stock Exchange Stock Code: 6066; Shanghai Stock Exchange Stock Code: 601066)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

China Securities International	China CITIC Bank International	ICBC International
ICBC (Asia)	ICBC Singapore	ABC International
Bank of China	China Construction Bank (Asia)	Bank of Communications
BOSC International	SPDB International	Standard Chartered Bank
	HSBC	

Joint Lead Managers and Joint Bookrunners

CNCB Capital	BOCOM International	CMB International
CMB Wing Lung Bank Limited	Industrial Bank Co., Ltd. Hong Kong Branch	China Minsheng Banking Corp., Ltd., Hong Kong Branch
CMBC Capital	Shanghai Pudong Development Bank Hong Kong Branch	China Everbright Bank Hong Kong Branch
Shenwan Hongyuan (H.K.)	Daiwa Capital Markets	BofA Securities
Société Générale Corporate & Investment Banking	BNP PARIBAS	Chiyu Banking Corporation Limited

Application has been made by the Issuer, an indirect wholly-owned subsidiary of the Guarantor, and the Guarantor to The Stock Exchange of Hong Kong Limited for the listing of the US\$500 million 1.125% guaranteed notes due 2024 issued under the Programme (the “**Notes**”) by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 26 May 2021 in relation to the Programme and the pricing supplement dated 3 June 2021 in relation to the Notes. The listing of the Notes will become effective on 11 June 2021.

11 June 2021

As at the date of this announcement, the sole director of CSCIF Asia Limited is Ms. XUE Lan.

As at the date of this announcement, the executive Directors of CSC Financial Co., Ltd. are Mr. WANG Changqing and Mr. LI Geping; the non-executive Directors of the CSC Financial Co., Ltd. are Mr. YU Zhongfu, Mr. WANG Xiaolin, Ms. ZHANG Qin, Ms. ZHU Jia, Mr. WANG Hao; and the independent non-executive Directors of the CSC Financial Co., Ltd. are Mr. DAI Deming, Mr. BAI Jianjun, Mr. LIU Qiao, Mr. PO Wai Kwong and Mr. LAI Guanrong.