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## **GOLDEN WHEEL TIANDI HOLDINGS COMPANY LIMITED**

**金輪天地控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1232)**

### **COMPLETION OF THE EXCHANGE OFFER AND PARTIAL CANCELLATION OF**

**(i) 12.95% SENIOR NOTES DUE 2022**  
**(ISIN (Reg S): XS2100655807,**  
**Common Code (Reg S): 210065580)**  
**(Stock Code: 40111)**

**(ii) 14.25% SENIOR NOTES DUE 2023**  
**(ISIN (Reg S): XS2199251823,**  
**Common Code (Reg S): 219925182)**

This announcement is made by the Company pursuant to Rule 37.48(a) of this Rules Governing the Listing of Securities on the Stock Exchange.

Reference is made to the announcements of the Company dated May 31, 2021 and June 9, 2021 (the “Announcements”). Unless otherwise defined, capitalized terms used herein have the same meanings as ascribed to them in the Announcements.

The Board is pleased to announce that on June 11, 2021, all conditions precedent to the Exchange Offer have been fulfilled, and the Exchange Offer has been completed. The Company issued an aggregate principal amount of US\$144,999,000 of the New Notes pursuant to the Exchange Offer.

Following completion of the Exchange Offer:

- (i) US\$74,494,000 of the Existing 2022 Notes, representing 37.25% of the total aggregate principal amount of the outstanding Existing 2022 Notes, has been cancelled and exchanged for US\$74,494,000 of the New Notes. The remaining outstanding principal amount of the Existing 2022 Notes is US\$125,506,000 after such cancellation.
- (ii) US\$70,505,000 of the Existing 2023 Notes, representing 27.65% of the total aggregate principal amount of the outstanding Existing 2023 Notes, has been cancelled and exchanged for US\$70,505,000 of the New Notes. The remaining outstanding principal amount of the Existing 2023 Notes is US\$184,495,000 after such cancellation.

By order of the board  
**Golden Wheel Tiandi Holdings Company Limited**  
**Wong Yam Yin**  
*Chairman*

Hong Kong, June 11, 2021

*As at the date of this announcement, the executive Directors are Mr. Wong Yam Yin, Mr. Wong Kam Fai, Mr. Wong Kam Keung, Barry, Mr. Tjje Tjin Fung and Mr. Janata David, the non-executive Directors are Mr. Suwita Janata and Mr. Gunawan Kiky and the independent non-executive Directors are Mr. Wong Ying Loi, Mr. Lie Tak Sen, Mr. Wong Cho Kei, Bonnie and Mr. Li Sze Keung.*