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中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6818)

SUPPLEMENTAL NOTICE OF THE 2020 ANNUAL GENERAL MEETING

References are made to the circular of China Everbright Bank Company Limited (the “**Company**”) dated 8 June 2021 and the notice of the annual general meeting for the year 2020 (the “**AGM**”) of the Company (the “**Original Notice**”) dated 14 May 2021, which set out the time and venue of the AGM and contain the resolutions to be tabled at the AGM for shareholders’ approval.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM, which will be held as originally scheduled at the conference room of 3rd Floor, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing, the PRC on Tuesday, 29 June 2021 at 9:30 a.m., will consider and, if thought fit, pass the following No.9 ordinary resolution, in addition to the resolutions set out in the Original Notice:

ORDINARY RESOLUTION

9. The resolution on the election of Mr. Li Wei as a non-executive director of the eighth session of the Board of Directors of China Everbright Bank Company Limited.

On Behalf of the Board
China Everbright Bank Company Limited
LI Xiaopeng
Chairman

Beijing, the PRC
11 June 2021

As at the date of this supplemental notice, the Executive Directors of the Company are Mr. Fu Wanjun, Mr. Yao Zhongyou and Mr. Qu Liang; the Non-executive Directors are Mr. Li Xiaopeng, Mr. Wu Lijun, Mr. Yao Wei and Mr. Liu Chong; and the Independent Non-executive Directors are Mr. Xu Hongcai, Mr. Wang Liguo, Mr. Shao Ruiqing, Mr. Hong Yongmiao, Mr. Li Yinquan and Mr. Han Fuling.

Notes:

- (1) Details of the resolution are set out in the supplemental circular of the Company dated 11 June 2021 (the “**Supplemental Circular**”). Unless otherwise defined in this supplemental notice of AGM, capitalised terms used in this supplemental notice of AGM shall have the same meanings as those defined in the Supplemental Circular.
- (2) A supplemental proxy form (the “**Supplemental Proxy Form**”) containing the additional resolution mentioned above is enclosed with the Supplemental Circular. The proxy form issued by the Company on 14 May 2021 (the “**Original Proxy Form**”) will remain valid and effective to the fullest extent applicable if correctly completed and lodged with the H Share Registrar of the Company.
- (3) If you intend to appoint a proxy to attend the AGM, you are requested to complete the Original Proxy Form and/or the accompanying Supplemental Proxy Form in accordance with the instructions printed thereon. To be valid, the Original Proxy Form and/or the Supplemental Proxy Form, together with the power of attorney or other authorization document (if any) must be lodged at the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong in person or by post not less than 24 hours before the time fixed for holding the AGM (i.e. not later than 9:30 a.m. on Monday, 28 June 2021) or any adjournment thereof (as the case may be) by holders of H Shares. Completion and return of the Original Proxy Form and/or the Supplemental Proxy Form will not preclude you from attending and voting in person at the AGM or at any adjournment thereof should you so wish, but in such event, the instrument appointing a proxy shall be deemed to be revoked.
- (4) Shareholders are entitled to appoint one or more proxies to attend the AGM, but only one of proxies can be designated to vote at the AGM. For the avoidance of doubt, should the proxies being appointed to attend the AGM under each of the Original Proxy Form and/or the Supplemental Proxy Form are different and more than one of the proxies attended the AGM, only the proxy validly appointed under the Original Proxy Form shall be designated to vote at the AGM.
- (5) Please refer to the Original Notice for details in respect of other resolutions to be considered at the AGM, eligibility for attending the AGM, proxy, registration procedures, closure of register of members and other relevant matters.
- (6) References to dates and time in this supplemental notice are to Hong Kong dates and time.