
THIS SUPPLEMENTAL CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this supplemental circular or as to the action to be taken, you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in China Everbright Bank Company Limited, you should at once hand this supplemental circular together with the accompanying supplemental proxy form to the purchaser or the transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

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中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6818)

**SUPPLEMENTAL CIRCULAR
ELECTION OF THE NON-EXECUTIVE DIRECTOR
AND
SUPPLEMENTAL NOTICE OF THE 2020 ANNUAL GENERAL MEETING**

This supplemental circular should be read in conjunction with the circular to the Shareholders of the Company dated 8 June 2021.

Notice convening the AGM to be held at the conference room of 3rd Floor, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing, the PRC on Tuesday, 29 June 2021 at 9:30 a.m., together with the relevant reply slip and proxy form, have been sent to the Shareholders on 14 May 2021. A supplemental notice of the AGM dated 11 June 2021 is set out on pages 5 to 6 of this supplemental circular.

The additional resolution will be presented at the AGM, the details of which are set out in this supplemental circular. A supplemental proxy form for the AGM which contains the additional resolution to be proposed at the AGM is enclosed herewith and also published on the website of the Stock Exchange (www.hkex.com.hk). If you intend to appoint a proxy to attend the AGM, you are required to complete the enclosed supplemental proxy form in accordance with the instructions printed thereon and return the same to Computershare Hong Kong Investor Services Limited in person or by post not less than 24 hours before the time fixed for holding the AGM (i.e. not later than 9:30 a.m. on Monday, 28 June 2021) or any adjournment thereof (as the case may be). Completion and return of the supplemental proxy form will not preclude you from attending the AGM or any adjournment thereof and voting in person if you so wish, but in such event the instrument appointing a proxy shall be deemed to be revoked.

References to dates and time in this supplemental circular are to Hong Kong dates and time.

11 June 2021

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DEFINITIONS

Unless the context requires otherwise, all terms and expressions in this supplemental circular and the First Circular shall have the same meanings. In addition, in this supplemental circular, unless the context requires otherwise, the following terms and expressions shall have the following meanings:

“First Circular”	the circular issued by the Company to its Shareholders on 8 June 2021
“CBIRC”	China Banking and Insurance Regulatory Commission

LETTER FROM THE BOARD



中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)

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Chairman of the Board, Non-executive Director:

Mr. Li Xiaopeng

Executive Director:

Mr. Fu Wanjun

Mr. Yao Zhongyou

Mr. Qu Liang

Non-executive Directors:

Mr. Wu Lijun

Mr. Yao Wei

Mr. Liu Chong

Independent Non-executive Directors:

Mr. Xu Hongcai

Mr. Wang Liguo

Mr. Shao Ruiqing

Mr. Hong Yongmiao

Mr. Li Yinquan

Mr. Han Fuling

Registered Office:

China Everbright Center

No. 25 and 25A Taipingqiao Avenue

Xicheng District

Beijing 100033, the PRC

Principal Place of Business

in Hong Kong:

23/F

Everbright Centre

108 Gloucester Road

Wan Chai

Hong Kong

11 June 2021

To the Shareholders

Dear Sir or Madam,

**SUPPLEMENTAL CIRCULAR
ELECTION OF THE NON-EXECUTIVE DIRECTOR
AND
SUPPLEMENTAL NOTICE OF THE 2020 ANNUAL GENERAL MEETING**

1. INTRODUCTION

References are made to the notice of the AGM dispatched by the Company on 14 May 2021, and the announcement of the Company in relation to proposed appointment of non-executive Director dated 10 June 2021. This supplemental circular should be read in conjunction with the First Circular.

LETTER FROM THE BOARD

The purpose of this supplemental circular is to provide you with information regarding the matters below, which will be submitted to the AGM for consideration and approval.

2. PROPOSAL IN RELATION TO THE ELECTION OF THE NON-EXECUTIVE DIRECTOR

Mr. Li Wei (“**Mr. Li**”) is nominated as the candidate for the position of a non-executive Director of the eighth session of the Board of Directors of the Company, and his appointment is subject to the approvals by the Shareholders at the general meeting of the Company and CBIRC and will become effective on the date of approval by CBIRC.

The biographical details of Mr. Li are set out below:

Mr. Li Wei (李巍), aged 50. Mr. Li is currently serving as the secretary of the Party Committee, vice chairman (to be appointed) and general manager (to be appointed) of China Re Asset Management Company Ltd. (中再資產管理股份有限公司); and chairman of China Re Asset Management (Hong Kong) Company Limited (中再資產管理(香港)有限公司). Mr. Li was a member of the Party Committee of Huatai Property Insurance Co., Ltd. (華泰財產保險股份有限公司); the chief business officer of Sun Life Everbright Life Insurance Co., Ltd. (光大永明人壽保險有限公司); a member of the Party Committee and the deputy general manager of Sun Life Everbright Asset Management Co., Ltd. (光大永明資產管理股份有限公司); a member of the Party Committee, the deputy general manager of China Continent Property & Casualty Insurance Company Ltd. (中國大地財產保險股份有限公司), and the secretary of the Party Committee and general manager of its Beijing branch; the general manager of the strategic customer department of China Reinsurance (Group) Corporation (中國再保險(集團)股份有限公司) (listed on the Stock Exchange, stock code: 1508); and a member of the Party Committee and the deputy general manager of China Re Asset Management Company Ltd. (中再資產管理股份有限公司). Mr. Li graduated from the Guanghua School of Management, Peking University, majoring in business administration and obtained a master’s degree in business administration.

Save as disclosed above, Mr. Li has not held directorships in any other listed companies in the last three years and does not have any relationships with other Directors, senior management or substantial Shareholders or controlling Shareholders of the Company, and he is not interested in the Shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

In accordance with the Articles of Association of the Company, the term of a Director is three years and the Directors are eligible for re-election upon completion of their terms. Mr. Li will not receive any Director’s fees.

Save as disclosed in this supplemental circular, there are no other matters that need to be brought to the attention of the Shareholders of the Company or to be disclosed pursuant to Rules 13.51(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited in relation to the aforesaid matters.

LETTER FROM THE BOARD

3. THE AGM

The AGM will be held at the conference room of 3rd Floor, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing, the PRC on Tuesday, 29 June 2021 at 9:30 a.m. The notice of AGM and relevant reply slip and proxy form for the AGM were dispatched to Shareholders on 14 May 2021. A supplemental notice of the AGM dated 11 June 2021 is set out on pages 5 to 6 of this supplemental circular.

4. RECOMMENDATION

The Directors are of the view that the resolution set out in the supplemental notice of the AGM is in the best interests of the Company and the Shareholders as a whole. Accordingly, the Directors advise the Shareholders to vote in favour of relevant resolution to be proposed at the AGM.

Yours faithfully,
On behalf of the Board
China Everbright Bank Company Limited
LI Xiaopeng
Chairman

As at the date of this supplemental circular, the Executive Directors of the Company are Mr. Fu Wanjun, Mr. Yao Zhongyou and Mr. Qu Liang; the Non-executive Directors are Mr. Li Xiaopeng, Mr. Wu Lijun, Mr. Yao Wei and Mr. Liu Chong; and the Independent Non-executive Directors are Mr. Xu Hongcai, Mr. Wang Liguo, Mr. Shao Ruiqing, Mr. Hong Yongmiao, Mr. Li Yinquan and Mr. Han Fuling.

SUPPLEMENTAL NOTICE OF THE 2020 ANNUAL GENERAL MEETING



中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)

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SUPPLEMENTAL NOTICE OF THE 2020 ANNUAL GENERAL MEETING

References are made to the circular of China Everbright Bank Company Limited (the “**Company**”) dated 8 June 2021 and the notice of the annual general meeting for the year 2020 (the “**AGM**”) of the Company (the “**Original Notice**”) dated 14 May 2021, which set out the time and venue of the AGM and contain the resolutions to be tabled at the AGM for shareholders’ approval.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM, which will be held as originally scheduled at the conference room of 3rd Floor, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing, the PRC on Tuesday, 29 June 2021 at 9:30 a.m., will consider and, if thought fit, pass the following No.9 ordinary resolution, in addition to the resolutions set out in the Original Notice:

ORDINARY RESOLUTION

9. The resolution on the election of Mr. Li Wei as a non-executive director of the eighth session of the Board of Directors of China Everbright Bank Company Limited.

On Behalf of the Board
China Everbright Bank Company Limited
LI Xiaopeng
Chairman

Beijing, the PRC
11 June 2021

As at the date of this supplemental notice, the Executive Directors of the Company are Mr. Fu Wanjun, Mr. Yao Zhongyou and Mr. Qu Liang; the Non-executive Directors are Mr. Li Xiaopeng, Mr. Wu Lijun, Mr. Yao Wei and Mr. Liu Chong; and the Independent Non-executive Directors are Mr. Xu Hongcai, Mr. Wang Liguang, Mr. Shao Ruiqing, Mr. Hong Yongmiao, Mr. Li Yinquan and Mr. Han Fuling.

SUPPLEMENTAL NOTICE OF THE 2020 ANNUAL GENERAL MEETING

Notes:

- (1) Details of the resolution are set out in the supplemental circular of the Company dated 11 June 2021 (the “**Supplemental Circular**”). Unless otherwise defined in this supplemental notice of AGM, capitalised terms used in this supplemental notice of AGM shall have the same meanings as those defined in the Supplemental Circular.
- (2) A supplemental proxy form (the “**Supplemental Proxy Form**”) containing the additional resolution mentioned above is enclosed with the Supplemental Circular. The proxy form issued by the Company on 14 May 2021 (the “**Original Proxy Form**”) will remain valid and effective to the fullest extent applicable if correctly completed and lodged with the H Share Registrar of the Company.
- (3) If you intend to appoint a proxy to attend the AGM, you are requested to complete the Original Proxy Form and/or the accompanying Supplemental Proxy Form in accordance with the instructions printed thereon. To be valid, the Original Proxy Form and/or the Supplemental Proxy Form, together with the power of attorney or other authorization document (if any) must be lodged at the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong in person or by post not less than 24 hours before the time fixed for holding the AGM (i.e. not later than 9:30 a.m. on Monday, 28 June 2021) or any adjournment thereof (as the case may be) by holders of H Shares. Completion and return of the Original Proxy Form and/or the Supplemental Proxy Form will not preclude you from attending and voting in person at the AGM or at any adjournment thereof should you so wish, but in such event, the instrument appointing a proxy shall be deemed to be revoked.
- (4) Shareholders are entitled to appoint one or more proxies to attend the AGM, but only one of proxies can be designated to vote at the AGM. For the avoidance of doubt, should the proxies being appointed to attend the AGM under each of the Original Proxy Form and/or the Supplemental Proxy Form are different and more than one of the proxies attended the AGM, only the proxy validly appointed under the Original Proxy Form shall be designated to vote at the AGM.
- (5) Please refer to the Original Notice for details in respect of other resolutions to be considered at the AGM, eligibility for attending the AGM, proxy, registration procedures, closure of register of members and other relevant matters.
- (6) References to dates and time in this supplemental notice are to Hong Kong dates and time.