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**五礦地產有限公司**  
**MINMETALS LAND LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 230)**

**REDEMPTION AND WITHDRAWAL OF LISTING OF THE  
US\$200,000,000 SENIOR PERPETUAL CAPITAL SECURITIES**

**(Stock Code: 4496)**

References are made to the announcements of Minmetals Land Limited (the “**Company**”) dated 4 May 2018, 11 May 2018 and 17 May 2018, respectively, in relation to the issue of senior perpetual capital securities (the “**Securities**”) in the aggregate principal amount of US\$200,000,000 by Excel Capital Global Limited (the “**Issuer**”), a wholly-owned subsidiary of the Company.

The Company wishes to announce that the Issuer has exercised its option to redeem the Securities in whole (the “**Redemption**”) pursuant to the terms and conditions governing the Securities as constituted under the trust deed dated 17 May 2018 and entered into among the Issuer, the Company as guarantor and The Hongkong and Shanghai Banking Corporation Limited as trustee

(the “**Trustee**”). A notice informing the holders of the Securities (the “**Holders**”) about details of the Redemption has been sent to the Trustee and the Holders on 12 April 2021 and the Securities were redeemed in full on 17 May 2021. As of the date of this announcement, there are no outstanding Securities in issue.

Application has been made to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities. Such withdrawal of listing is expected to become effective upon the close of business on 22 June 2021.

By order of the Board

**He Jianbo**

*Chairman*

Hong Kong, 15 June 2021

*As at the date of this announcement, the directors of the Issuer are Mr. He Jianbo and Mr. Chen Xingwu.*

*As at the date of this announcement, the board of directors of the Company comprises eight directors, namely Mr. He Jianbo as the Chairman and an executive director, Mr. Liu Bo, Mr. Chen Xingwu and Mr. Yang Shangping as executive directors, Ms. He Xiaoli as a non-executive director, and Mr. Selwyn Mar, Mr. Lam Chung Lun, Billy and Ms. Law Fan Chiu Fun, Fanny as independent non-executive directors.*