

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or with any securities regulatory authority of any state of the United States or other jurisdiction. The securities are being offered and sold outside the United States in reliance on Regulation S under the Securities Act and may not be offered or sold within the United States absent registration or an exemption from registration under the Securities Act. No public offering of the securities will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

China Everbright Bank Co., Ltd., Hong Kong Branch (the “Issuer”)



中國光大銀行股份有限公司

China Everbright Bank Company Limited

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 6818)

Issue of U.S.\$600,000,000 0.839 per cent. Notes Due 2024 (the “Notes”)

(Stock Code: 40724)

under its

U.S.\$5,000,000,000 Medium Term Note Programme (the “Programme”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**China Everbright Bank Hong Kong
Branch**

Citigroup

Bank of Communications

CMBC Capital

Natixis

Joint Bookrunners and Joint Lead Managers

Bank of China

**Agricultural Bank of
China**

ICBC

China Construction Bank

**China Minsheng Banking Corp.,
Ltd., Hong Kong Branch**

**Industrial Bank Co., Ltd.
Hong Kong Branch**

Haitong International

Guotai Junan International

Huatai International

**China International
Capital Corporation**

China Securities International

**China CITIC Bank
International**

The Bank of East Asia, Limited

**Nanyang Commercial
Bank**

**Everbright Securities
International**

**China Industrial Securities
International**

BOSC International

**CMB Wing Lung Bank
Limited**

CLSA

SPDB International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 22 July 2020 relating to the Programme and the supplemental offering circular dated 8 June 2021 and the pricing supplement dated 8 June 2021 relating to the Notes. The listing of the Notes is expected to be come effective on or about 16 June 2021.

On behalf of the Board
China Everbright Bank Company Limited
LI Xiaopeng
Chairman

Hong Kong, 15 June 2021

As at the date of this announcement, the Executive Director of China Everbright Bank Company Limited are Mr. Fu Wanjun, Mr. Yao Zhongyou and Mr. Qu Liang; the Non-executive Directors are Mr. Li Xiaopeng, Mr. Wu Lijun, Mr. Yao Wei and Mr. Liu Chong; and the Independent Non-executive Directors are Mr. Xu Hongcai, Mr. Wang Ligu, Mr. Shao Ruiqing, Mr. Hong Yongmiao, Mr. Li Yinquan and Mr. Han Fuling.