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**LONGWAY SERVICES GROUP
LIMITED**

(Incorporated in the British Virgin Islands with limited liability)

**ZHUHAI HOLDINGS INVESTMENT
GROUP LIMITED**

珠海控股投資集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 908)

JOINT ANNOUNCEMENT

**(1) PROPOSAL FOR THE PRIVATISATION OF
ZHUHAI HOLDINGS INVESTMENT GROUP LIMITED
BY LONGWAY SERVICES GROUP LIMITED
BY WAY OF A SCHEME OF ARRANGEMENT
UNDER SECTION 99 OF THE COMPANIES ACT;**

(2) EFFECTIVE DATE OF THE SCHEME;

(3) WITHDRAWAL OF LISTING OF THE SHARES; AND

(4) DESPATCH OF CHEQUES

Financial Adviser to the Offeror



Essence Corporate Finance (Hong Kong) Limited

INTRODUCTION

Reference is made to (i) the composite scheme document dated 21 April 2021 jointly issued by Longway Services Group Limited (the “**Offeror**”) and Zhuhai Holdings Investment Group Limited (the “**Company**”) in relation to, among other things, the proposal for the privatisation of the Company by the Offeror by way of a scheme of arrangement under Section 99 of the Companies Act 1981 of Bermuda (as amended from time to time) (the “**Scheme**”) and the proposed withdrawal of listing of the Company (the “**Scheme Document**”); (ii) the joint announcement dated 18 May 2021 issued by the Company and the Offeror in relation to, among other things, the results of the Court Meeting and the SGM; and (iii) the joint announcement dated 8 June 2021 issued by the Company and the Offeror in relation to, among other things, the sanction of the Scheme.

Unless otherwise stated, capitalised terms used in this joint announcement shall have the same meanings as those defined in the Scheme Document.

EFFECTIVE DATE OF THE SCHEME

The Scheme was sanctioned (without modification) by the Court on Tuesday, 8 June 2021 (*Bermuda time*).

A copy of the order of the Court sanctioning the Scheme was delivered to the Registrar of Companies for registration on Tuesday, 15 June 2021 (*Bermuda time*). Accordingly, Condition (d) as set out in the section headed “4. *Conditions to the Proposal and the Scheme*” in the Explanatory Statement in Part VII of the Scheme Document has been fulfilled as at the date of this joint announcement.

All of the outstanding Conditions as set out in the section headed “4. *Conditions to the Proposal and the Scheme*” in the Explanatory Statement in Part VII of the Scheme Document have been fulfilled or waived (as applicable), and the Scheme has become effective on Tuesday, 15 June 2021 (*Bermuda time*).

DESPATCH OF CHEQUES

Cheques for the payment of the Cancellation Price will be despatched to the Scheme Shareholders by ordinary post at their respective registered addresses as appearing on the register of members of the Company on the Scheme Record Date as soon as possible, but in any event on or before Thursday, 24 June 2021.

WITHDRAWAL OF THE LISTING OF THE SHARES

It is expected that the listing of the Shares on the Stock Exchange will be withdrawn with effect from 9:00 a.m. on Friday, 18 June 2021.

By order of the board of directors of
Longway Services Group Limited
Cai Sulan
Director

By order of the board of directors of
Zhuhai Holdings Investment Group Limited
Zeng Jianping
Chairman

Hong Kong, 16 June 2021

As at the date of this joint announcement, the Board comprises Mr. ZENG Jianping, Mr. JIN Tao, Mr. YE Yuhong and Mr. LI Wenjun as executive Directors; Mr. ZOU Chaoyong as non-executive Director; and Mr. HUI Chiu Chung, Mr. CHU Yu Lin, David, Mr. Albert HO and Mr. WANG Yijiang as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this joint announcement (other than any information relating to the Offeror and parties acting in concert with it) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those opinions expressed by the directors of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, Madam CAI Sulan, Mr. KANG Xiaodan and Mr. CHEN Xiaoqi are the directors of the Offeror, and Mr. ZENG Jianping, Mr. JIN Tao, Mr. ZHANG Xianfeng, Mr. MA Xiaochuan, Mr. ZOU Chaoyong, Madam DING Yan and Mr. WU Shengbao are the directors of ZJ Holdings.

The directors of the Offeror and ZJ Holdings jointly and severally accept full responsibility for the accuracy of information contained in this joint announcement (other than any information relating to the Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those opinions expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.