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YUSEI HOLDINGS LIMITED

友成控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 96)

FINAL DIVIDEND PAYMENT AND PAYMENT DATE

Reference is made to the result announcement of Yusei Holdings Limited (the “Company”) dated 31 March 2021 and the circular dated 29 April 2021, in which a final dividend of RMB0.013 per share for the year ended 31 December 2020 (the “Final Dividend”) was recommended by the board of directors (the “Board”) and will be paid to the shareholders as recorded on the Company’s register of members at the close of business on 17 June 2021. The Final Dividend was duly passed at the Company’s annual general meeting (the “AGM”) held on 10 June 2021.

The Company’s Board hereby announces that the particulars of payment of the Final Dividend by the Company will be as follows:

1. The average of the middle exchange rates for RMB to HK\$ as announced by the People's Bank of China for the calendar week before 10 June 2021, that is the date of the AGM at which the final dividend was duly approved, is RMB 0.82416 to HK\$ 1.00. Accordingly, the amount of final dividend payable per Share is HK\$ 0.0158.
2. The cheques in relation to the Final Dividend will be issued by ordinary mail to the shareholders at their own risk on 31 July 2021.

By order of the Board
Yusei Holdings Limited
Katsutoshi Masuda
Director

PRC, 16 June 2021

As at the date of this announcement, the executive directors are Mr. Manabu Shimabayashi and Mr. Xu Yong; the non-executive directors are Mr. Katsutoshi Masuda and Mr. Toshimitsu Masuda, the independent non-executive directors are Mr. Lo Ka Wai, Mr. Fan Xiaoping and Mr. Hisaki Takabayashi.