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## **U BANQUET GROUP HOLDING LIMITED**

### **譽宴集團控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1483)**

## **POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 16 JUNE 2021**

The Board is pleased to announce that at the Annual General Meeting held on Wednesday, 16 June 2021, the Resolutions as set out in the Notice of AGM were duly passed by the Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) and the notice of Annual General Meeting (“**Notice of AGM**”) of U Banquet Group Holding Limited (the “**Company**”) both dated 7 May 2021 in relation to, among other matters, re-election of Directors, the general mandates to issue and repurchase Shares, the adoption of the 2021 Share Option Scheme and the Proposed Change of Company Name. Capitalized terms used herein have the same meanings as those defined in the Circular and the Notice of AGM unless defined otherwise herein.

The Board is pleased to announce that at the Annual General Meeting (“**AGM**”) held on Wednesday, 16 June 2021, the resolutions as set out in the Notice of AGM (the “**Resolutions**”) were duly passed by the Shareholders by way of poll.

Union Registrars Limited, the Hong Kong branch share registrar and transfer office of the Company, was appointed as the scrutineer for the vote-taking at the AGM.

As at the date of the AGM, the total number of issued Shares was 795,000,000 Shares, which was also the total number of Shares entitling the holders to attend and vote for or against the Resolutions. No Shareholder was required to abstain from voting on the Resolutions and no Shareholder was entitled to attend and vote only against the Resolutions at the AGM.

The poll results in respect of each of the Resolutions were as follows:

ORDINARY RESOLUTIONS		NUMBER OF VOTES (%)	
		FOR	AGAINST
1.	To receive and adopt audited consolidated financial statements and the reports of the directors of the Company (“ <b>Directors</b> ”) and the independent auditors of the Company (“ <b>Auditors</b> ”) for the year ended 31 December 2020	329,554,050 (100.00%)	0 (0.00%)
2.	(a) To re-elect Mr. Sang Kangqiao as a Director	329,554,050 (100.00%)	0 (0.00%)
	(b) To re-elect Mr. Lam Ka Tak as a Director	329,554,050 (100.00%)	0 (0.00%)
3.	To authorize the Board to fix the Directors’ remunerations	329,554,050 (100.00%)	0 (0.00%)
4.	To re-appoint PricewaterhouseCoopers as the Auditors and to authorise the Board to fix their remuneration	329,554,050 (100.00%)	0 (0.00%)
5.	(A) To grant a general mandate to the Directors to issue Shares (Ordinary Resolution No. 5(A) of the Notice of AGM)	329,554,050 (100.00%)	0 (0.00%)
	(B) To grant a general mandate to the Directors to repurchase Shares (Ordinary Resolution No. 5(B) of the Notice of AGM)	329,554,050 (100.00%)	0 (0.00%)
	(C) To extend the general mandate to the Directors to issue Shares (Ordinary Resolution No. 5(C) of the Notice of AGM)	329,554,050 (100.00%)	0 (0.00%)

ORDINARY RESOLUTIONS		NUMBER OF VOTES (%)	
		FOR	AGAINST
6.	To approve and adopt the 2021 Share Option Scheme	329,554,050 (100.00%)	0 (0.00%)
SPECIAL RESOLUTION			
7.	To approve the Proposed Change of Company Name	329,554,050 (100.00%)	0 (0.00%)

As more than 50% of the votes were cast in favour of each of the Resolutions numbered 1 to 6, the Resolutions numbered 1 to 6 were duly passed as ordinary resolutions of the Company.

As not less than 75% of the votes were cast in favour of the Resolution numbered 7 at the AGM, the Resolution numbered 7 was duly passed as a special resolution of the Company.

## **PROGRESS OF THE PROPOSED CHANGE OF COMPANY NAME**

As the special resolution in relation to Proposed Change of Company Name was duly passed by the Shareholders at the AGM, the Proposed Change of Company Name will take effect from the date on which the Registrar of Companies in the Cayman Islands enters the new English and dual foreign name in Chinese of the Company on the register of companies maintained by the Registrar of Companies in the Cayman Islands and issues a certificate of incorporation on change of name. The Company will comply with the necessary filing procedures in Hong Kong and the Cayman Islands.

Further announcement(s) will be made by the Company to inform the Shareholders of, among other things, the effective date of the Proposed Change of Company Name and the new English and Chinese stock short names of the Company for trading of the Shares on the Stock Exchange, as and when appropriate.

By order of the Board of  
**U Banquet Group Holding Limited**  
**Sang Kangqiao**  
*Chairman and Executive Director*

Hong Kong, 16 June 2021

*As at the date of this announcement, the Executive Directors are Mr. Sang Kangqiao, Mr. Xu Wenzhe and Mr. Cui Peng; and the Independent Non-executive Directors are Mr. Xu Zhihao, Mr. Lam Ka Tak and Mr. Wong Sincere.*