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China Education Group Holdings Limited

中國教育集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 839)

HK\$2,355,000,000 2.0 PER CENT. CONVERTIBLE BONDS DUE 2024

(Stock Code: 5926)

**USE OF COMPANY'S FULL ENGLISH AND CHINESE NAMES
TO CARRY ON BUSINESS IN HONG KONG**

The board of directors (the “**Board**”) of China Education Group Holdings Limited (the “**Company**”) is pleased to announce that the Company has obtained approval from the Companies Registry of Hong Kong to use its full English and Chinese names “China Education Group Holdings Limited 中國教育集團控股有限公司” to carry on business in Hong Kong and withdraw the original trade name “ChinaEdu 中教常春藤” with effect from 16 June 2021.

Using the Company’s full English and Chinese names to carry on business in Hong Kong will not affect the rights of any existing shareholders or holders of securities of the Company, or the Company’s daily business operation and its financial positions. All the existing share certificates of the Company in issue will continue to be effective and as valid evidence of legal title to the shares of the Company and be valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for free exchange of existing share certificates to new share certificates of the Company. Any new share certificates of the Company that are issued on or after 16 June 2021 will not bear the original trade name.

Using the Company’s full English and Chinese names to carry on business in Hong Kong does not constitute an amendment to the Company’s name. The stock code, the stock short name for trading in the shares of the Company on The Stock Exchange of Hong Kong Limited and the website address of the Company will remain unchanged.

By order of the Board
China Education Group Holdings Limited
Yu Guo Xie Ketao
Co-Chairmen

Hong Kong, 16 June 2021

As at the date of this announcement, the executive directors of the Company are Mr. Yu Guo, Mr. Xie Ketao, Dr. Yu Kai and Ms. Xie Shaohua, and the independent non-executive directors of the Company are Dr. Gerard A. Postiglione, Dr. Rui Meng and Dr. Wu Kin Bing.