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China Jicheng Holdings Limited
中國集成控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1027)

VOLUNTARY ANNOUNCEMENT
UPDATE ON BUSINESS DEVELOPMENT – MEMORANDUM OF
UNDERSTANDING ON STRATEGIC COOPERATION

This announcement is made by China Jicheng Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis, to provide its shareholders and potential investors with the latest business development information of the Group. The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that on 16 June 2021, the Company and UK Exchange Group Ltd. entered into a non-binding memorandum of understanding on strategic cooperation (the “**MOU**”).

UK Exchange Group Ltd. is a company registered in London and engaged in financial technology research and development services, especially focusing on blockchain technology, cryptocurrencies and other financial related businesses.

The Board believes that blockchain technology, cryptocurrencies and financial related businesses are the future trends, which will reshape the activity mode of business, just like the Internet and e-commerce have developed from the early stage to one of the important infrastructures today. Therefore, the Board believes that developing blockchain technology, cryptocurrencies and financial related businesses can not only further improve the Group’s comprehensive service capabilities on the basis of the existing foundation, but also broaden the scope of existing umbrella businesses, and seize future opportunities. The possible cooperation (if implemented) will help strengthen the business development of the Group, which is in the interest of the Company and its shareholders as a whole.

To the best of the knowledge, information and belief of the Board having made all reasonable enquires, UK Exchange Group Ltd. is a third party independent of the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)). Further announcement(s) in relation to the possible cooperation will be made by the Company as and when appropriate in compliance with the Listing Rules. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board of
China Jicheng Holdings Limited
Huang Wenji
Chairman

Fujian Province, the PRC, 16 June 2021

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Huang Wenji, Mr. Yang Guang, Mr. Lin Zhenshuang and Mr. Chung Kin Hung, Kenneth, and three independent non-executive Directors, namely Mr. Tso Sze Wai, Mr. Yang Xuetai and Ms. Lee Kit Ying, Winnie.