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OZNER WATER INTERNATIONAL HOLDING LIMITED
浩澤淨水國際控股有限公司

(IN LIQUIDATION)

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 2014)

QUARTERLY UPDATE ON RESUMPTION PROGRESS

This announcement is made by Ozner Water International Holding Limited (In Liquidation) (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.24A and Rule 13.25 of the Rules (the "**Listing Rules**") Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

Reference is made to the Company's announcements dated 18 March 2021, 3 May 2021 and 6 May 2021 (the "**Announcements**"). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

UPDATE ON A SUBSIDIARY OF THE COMPANY

The Liquidators were made aware that on 17 March 2021, the High Court of Hong Kong ordered that Hong Kong Fresh Water International Group Limited (In Liquidation), an indirect wholly-owned subsidiary of the Company (the "**Subsidiary**"), be wound up and Joint and Several Provisional Liquidators of the Subsidiary were subsequently appointed.

UPDATE ON THE PROGRESS OF RESUMPTION

As disclosed in the Company's announcements dated 6 May 2021, the Stock Exchange has set out following Resumption Guidance for the Company:

- (i) publish all outstanding financial results and address any audit modifications;
- (ii) demonstrate compliance with Rule 13.24;
- (iii) have the winding-up order against the Company withdrawn or dismissed and the appointment of any liquidators (provisional or not) discharged;
- (iv) demonstrate compliance with Rule 3.10(1) and 3.10(A); and
- (v) inform the market of all material information for shareholders and investors to appraise the Company's position.

The Liquidators have been in discussion with various parties to explore the possibility of a restructuring of the Group and to consider various options available to the Company in formulating a viable restructuring plan. As at the date of this announcement, no binding agreement has been entered into. Further announcements will be made by the Company to update the shareholders of the Company and the public in this regard as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange, which has been suspended with effect from 9:00 a.m. on 18 March 2021, remains suspended and will continue to be so until further notice.

The Company will keep the public informed by making further announcements as appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

For and on behalf of
Ozner Water International Holding Limited
(In Liquidation)
Lai Kar Yan (Derek)
Chan Man Hoi
Joint & Several Liquidators
acting as agents without personal liability

Hong Kong, 17 June 2021

At the date of this announcement, the executive Directors are XIAO Shu, HE Jun and XIE Jinlong, the non-executive Director is WANG Xiaodong and the independent non-executive Director is HUANG Jing.