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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CHINA DEVELOPMENT BANK HONG KONG BRANCH

(as Issuer)

Issue of

RMB2,500,000,000 2.65 per cent. Notes due 2024 (the “Notes”) (Stock Code: 86007)

under the

U.S.\$30,000,000,000 Debt Issuance Programme (the “Programme”)

established by



CHINA DEVELOPMENT BANK

(formerly known as China Development Bank Corporation)

(a limited liability company incorporated under the laws of the People’s Republic of China)

and

CHINA DEVELOPMENT BANK HONG KONG BRANCH

Joint Bookrunners and Joint Lead Managers

**Agricultural Bank of China
Limited Hong Kong Branch**

Bank of China

Bank of Communications

China CITIC Bank International

China Construction Bank (Asia)

**China Minsheng Banking Corp.,
Ltd., Hong Kong Branch**

CMB Wing Lung Bank Limited

Crédit Agricole CIB

HSBC

ICBC (Asia)

**Industrial Bank Co., Ltd. Hong
Kong Branch**

Mizuho Securities

**Shanghai Pudong Development Bank Hong Kong
Branch**

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 16 October 2020 relating to the Programme and the pricing supplement dated 10 June 2021, as amended and restated on 17 June 2021. The listing of the Notes is expected to become effective on 21 June 2021.

Hong Kong, 18 June 2021

As at the date of this announcement, the board of directors of China Development Bank consists of Mr. Zhao Huan, Mr. Ouyang Weimin and Mr. Zhou Qingyu as executive directors; Mr. Lian Weiliang, Ms. Zou Jiayi, Mr. Li Chenggang and Ms. Zhang Xiaohui as government agency directors; Mr. Zhang Shenghui, Mr. Bian Ronghua, Mr. Zhang Yong and Mr. Wu Zhenpeng as equity directors.