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Pharmaron Beijing Co., Ltd.*

康龍化成(北京)新藥技術股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3759)

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**US\$300.0 MILLION
ZERO COUPON CONVERTIBLE BONDS DUE 2026
(Debt Stock Code: 40725)**

**RMB1,916.0 MILLION ZERO COUPON US\$-SETTLED
CONVERTIBLE BONDS DUE 2026
(Debt Stock Code: 40733)**

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

**Goldman
Sachs**



Joint Lead Managers and Joint Bookrunners

**Goldman
Sachs**



J.P.Morgan

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in (i) US\$300.0 million zero coupon convertible bonds due 2026 (the “**Series 1 Bonds**”) and (ii) RMB1,916.0 million zero coupon US\$-settled convertible bonds due 2026 (the “**Series 2 Bonds**”, together with the Series 1 Bonds, the “**Bonds**”) of Pharmaron Beijing Co., Ltd. (康龍化成(北京)新藥技術股份有限公司) (the “**Company**”), as described in the offering circular of the Company relating thereto dated June 8, 2021. The Bonds are to be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of and permission to deal in the Bonds are expected to become effective on June 21, 2021.

By Order of the Board
Pharmaron Beijing Co., Ltd.*
康龍化成(北京)新藥技術股份有限公司
Dr. LOU Boliang
Chairman

Beijing, the PRC
June 18, 2021

As at the date of this announcement, the Board of Directors of the Company comprises Dr. LOU Boliang, Mr. LOU Xiaoqiang and Ms. ZHENG Bei as executive Directors, Mr. CHEN Pingjin, Mr. HU Baifeng, Mr. LI Jiaqing and Mr. ZHOU Hongbin as non-executive Directors, and Mr. DAI Lixin, Ms. CHEN Guoqin, Mr. TSANG Kwan Hung Benson and Mr. YU Jian as independent non-executive Directors.

* *For identification purposes only*